Apex Critical Metals Corp. – American Depositary Receipt (ADR) FAQs

Where are Apex Critical Metals Corp ADRs traded and under what ticker?

Apex Critical Metals Corp ADRs are traded on Nasdaq under the ticker symbol “APXC”.

What is an American Depositary Receipt (ADR)?

American Depositary Receipts (ADRs) are negotiable U.S. securities issued by a U.S. bank, referred to as a “depositary bank,” that typically represent a non-U.S. company’s equity. ADRs trade freely in global markets and facilitate cross-border trading.

ADRs allow non-U.S. companies to make their shares available outside their home markets and allow investors in the U.S. and elsewhere to easily invest in companies on a more global basis.

What is an ADR ratio?

An ADR ratio provides the number of underlying shares represented by one ADR. One (1) Apex Critical Metals Corp. ADR represents six (6) Apex Critical Metals Corp. common shares.

How can I purchase Apex Critical Metals Corporation ADRs?

Apex Critical Metals ADRs can be purchased through a typical broker, just as you would buy other U.S. Securities.

Who is the depositary bank for Apex Critical Metals Corp ADRs?

The Bank of New York Mellon (BNY) is the depositary bank and plays a key role in the process of issuance and cancellation of ADRs. An overview of Apex Critical Metals Corp’s ADR program can be found here https://www.adrbny.com/directory/dr-details.03753D302.html

For more information on BNY and ADRs, please visit

www.adrbny.com

www.adrbny.com/resources/dr-basics

How do I convert my CSE listed common shares (CSE:APXC) into ADRs?

Investors who wish to convert Apex Critical Metals Corp common shares into Apex Critical Metals Corp ADRs should instruct their broker or custodian to deliver the common shares through CDS to BNY’s safekeeping account at CIBC Mellon.

To convert your common shares to ADRs:

1. Deliver Apex Critical Metals Corp Common Share (CUSIP 03753D104) to CIBC Mellon CDS CUID: CMTC CDS sub-account: 9050993
2. Add instructions in CDS: Broker’s DTC Participant Number/ CUSIP 03753D302/ quantity of ADRs to be issued
3. The deposit should be made via a Deliver-free instruction in CDSX.

Once BNY receives confirmation from CIBC Mellon that your underlying common shares have been deposited, new ADRs are issued and delivered to your nominated U.S. broker, in accordance with the ADR program's "Deposit Agreement". A copy of the Deposit Agreement can be found by visiting the SEC website at:
https://www.sec.gov/Archives/edgar/data/1201935/000101915526000484/apexda.htm

ADR Issuance fees for APXC will be waived through January 22, 2027. Starting on January 23, 2027, the applicable issuance fee will be USD $5.00 per 100 DRs, rounded up to the nearest 100 DRs. Please refer to Section 5.9 of the ADR Deposit Agreement.

For any questions related to issuances of ADRs, please contact canadadrconversions@bny.com

I own shares with the ticker symbol "APXCF", can they be converted to Apex Critical Metals Corp. ADRs?

To convert your Apex Critical Metals Corp. F-shares traded on OTC Market to ADRs, please contact your broker. APXCF investors who wish to convert to the ADR should also instruct their broker or custodian to move their position from DTC to CDS and deliver the common shares through CDS to BNY's safekeeping account at CIBC Mellon as outlined above.

I own ADRs of Apex Critical Metals Corp., can they be converted into Apex Critical Metals Corp common shares?

Investors can convert Apex Critical Metals Corp ADRs to Apex Critical Metals Corp common shares (CSE:APXC) by following the steps below:

1. Deliver ADRs via DTC to BNY DTC 2504, account number 016201
2. Add instructions in DTC comment section and include delivery details for local market - Name and BIC code of the bank or CUID where the common shares will be delivered to in the local market, beneficiary name, and beneficiary account number
3. If broker standing settlement instructions for the DTC participant and market are already in place, BNY can proceed with onward delivery. A call back may be required if no standing instructions are in place.

An applicable cancellation fee will be charged of up to $5.00 per 100 DRs, rounded to the nearest 100 DRs plus USD17.50 per instruction

For any questions related to cancellation of ADRs, please contact canadadrconversions@bny.com

Important Disclaimer to Canadian investors

Please refer to BNY Disclosure Notice:
https://www.adrbny.com/content/dam/adr/documents/special-notices/files/64/AL2000064.pdf

Where can investors find more information?

Additional information is available through Apex Critical Metals Corp investor materials, SEC filings and depositary bank website and disclosures.

BNY Depositary Receipts website: www.adrbny.com

For questions about issuances and cancellations of ADRs, please contact canadadrconversions@bny.com

For general questions about ADRs please contact:

BNY Mellon Shareowner Services
P. O. Box 43006
Providence, RI 02940

U.S. Toll Free Telephone: 1-888-BNY-ADRS (1-888-269-2377)
Telephone for International Callers: 1-201-680-6825

Website: www.mybnymdr.com E-Mail: shrrelations@cpushareownerservices.com