



CSE: APXC
OTC.QX: APXCF

FRANKFURT: KL9 WKN: A40CCQ
EURONEXT ACCESS PARIS: MLAPX

Emerging Rare Earth Growth Story in Nebraska, USA

Contact:

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Q3 2026

Disclaimer/Forward Looking Information



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QUALIFIED PERSON AND TECHNICAL REPORT

The scientific and technical information contained in this Presentation has been reviewed and approved by Nathan Schmidt, who is a "Qualified Person" for the purposes of National Instrument 43-101 - Standards of Disclosure for Mineral Projects ("NI 43-101"). Mr. Schmidt has verified the data disclosed herein, including sampling, analytical and test data underlying the technical information contained herein. Certain scientific and technical information with respect to the Company's CAP property (the "CAP Property") contained in this Presentation has been taken from the technical report entitled "NI 43-101 Technical Report on the Cap Property, BC, Canada" with an effective date of February 3, 2026, prepared for Apex by Patrik Schmidt, M.Sc., P.Geo., in accordance with the requirements of NI 43-101, a copy of which is available on Apex's SEDAR+ profile at www.sedarplus.ca.

FORWARD-LOOKING INFORMATION

This Presentation contains certain forward-looking information and forward-looking statements (collectively, "forward-looking statements") within the meaning of applicable securities legislation. All statements, other than statements of historical fact, are forward-looking statements. Forward-looking statements are frequently identified by such words as "may", "will", "plan", "expect", "anticipate", "estimate", "intend", "indicate", "scheduled", "target", "goal", "potential", "subject", "efforts", "option" and similar words, or the negative connotations thereof, referring to future events and results. Forward looking statements in this Presentation include, but are not limited to: statements regarding the business, operations, outlook and financial performance and condition of the Company; plans, objectives and advancement of the CAP Property; exploration drilling plans and other work plans and exploration programs to be conducted; timing, type and amount of capital and operating and exploration expenditures; development and advancement of the CAP Property; treatment under regulatory regimes; ability to realize value from the Company's assets; any other statements regarding the business plans, expectations and objectives of the Company; and any other information contained herein that is not a statement of historical fact. Forward-looking statements are based on management's reasonable estimates, expectations, analyses and opinions at the date the information is provided and is based on a number of assumptions and subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking information. Assumptions upon which such forward-looking information are based include, without limitation, that no significant event will occur outside the ordinary course of business of the Company; legislative and regulatory environment; impact of increasing competition; current technological trends; price of niobium and other rare earth and critical minerals; costs of development and advancement; anticipated results of exploration and development activities; the ability to operate in a safe and effective manner; and the ability to obtain financing on reasonable terms. Readers are cautioned that the foregoing list is not exhaustive. Although Apex believes that the current opinions and expectations reflected in such forward-looking statements are reasonable based on information available at the time, undue reliance should not be placed on forward-looking statements since Apex can provide no assurance that such opinions and expectations will prove to be correct. All forward-looking statements are inherently uncertain and subject to a variety of assumptions, risks and uncertainties, including risks, uncertainties and assumptions related to: the Company's ability to achieve its stated goals; the estimated costs associated with the advancement of the CAP Property; legislative changes that impact the Company's operations; the ongoing ability to work cooperatively with stakeholders, including but not limited to local communities and all levels of government; the interpretation of drill results, the geology, grade and continuity of mineral deposits; the possibility that any future exploration, development or mining results will not be consistent with our expectations; risks that permits will not be obtained as planned or delays in obtaining permits; mining and development risks, including risks related to accidents, equipment breakdowns, labour disputes (including work stoppages, strikes and loss of personnel) or other unanticipated difficulties with or interruptions in exploration and development; risks related to the price of niobium and other rare earth and critical minerals and foreign exchange rate fluctuations; the cyclical nature of the industry in which the Company operates; risks related to failure to obtain adequate financing on a timely basis and on acceptable terms or delays in obtaining governmental approvals; risks related to environmental regulation and liability; political and regulatory risks associated with mining and exploration; risks related to the uncertain global economic environment and the effects upon the global market generally, any of which could continue to negatively affect global financial markets, including the trading price of Apex shares and could negatively affect the Company's ability to raise capital and may also result in additional and unknown risks or liabilities to the Company. Other risks and uncertainties related to prospects, properties and business strategy of the Company are identified in the "Risk Factors" section of Apex Management's Discussion and Analysis filed on March 14, 2024, and in recent securities filings available at www.sedarplus.ca. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company does not undertake to update any forward-looking statements that are contained herein, except in accordance with applicable securities laws.

This Presentation is not, and under no circumstances is to be construed as, a prospectus, an offering memorandum, an advertisement or a public offering of securities. Under no circumstances should the information contained herein be considered an offer to sell or a solicitation of an offer to buy any securities of the Company in any jurisdiction where such offer, solicitation or sale would be unlawful.

Investment Highlights



China dominates ~90% of REE supply, driving \$100B+ US Government investment to secure domestic supply chains



Demand for Rare Earth Elements surging across Defense, Advanced Manufacturing, and EV's



Apex is uniquely positioned to rapidly define a globally significant Rare Earth deposit in the heart of America



Well-structured and fully funded to execute aggressive drilling and expand mineralization



Team with demonstrated track record of fundraising, M&A and critical mineral discovery

Rare Earth Elements Power Trillions in U.S. Industry

\$3–5 Trillion+ of U.S. Economic Activity Depends on Rare Earth Elements

Rare earth elements such as **neodymium**, **dysprosium**, **terbium**, and **lanthanum** are essential inputs across advanced manufacturing, defense systems, clean energy technologies, and consumer electronics.

 **Consumer Electronics**
\$450B+

 **Defense & Aerospace**
\$900B+

 **Automotive & EVs**
\$1.2T+

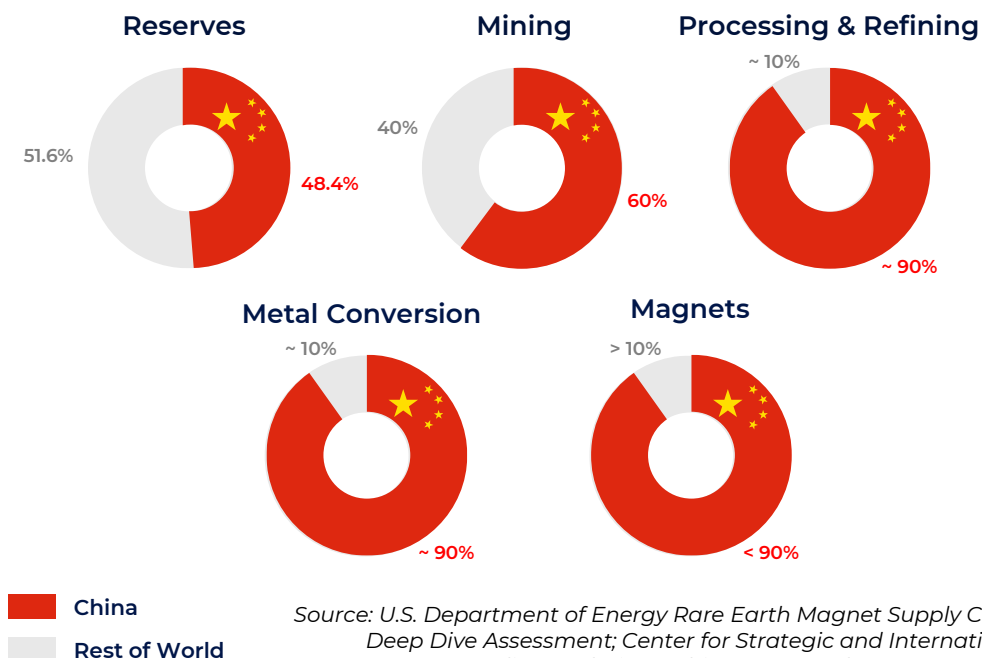
 **Petroleum Refining**
\$800B+

 **Industrial & Manufacturing**
\$400B+

 **Renewable Energy**
\$150B+

Geopolitical Tension

China dominates every step of the rare earth supply chain, from mining to NdFeB magnets, **while tightening quotas and enforcement to reinforce its control over global supply.**



Source: U.S. Department of Energy Rare Earth Magnet Supply Chain Deep Dive Assessment; Center for Strategic and International Studies Analysis on China Rare Earth Export Controls

\$100B+ U.S. Commitment to Critical Minerals



Securing Domestic Rare Earth Supply a **MAJOR PRIORITY** for US Government.

MP MATERIALS

~\$550M+ US GOVERNMENT
CAPITAL SUPPORT*

USA Rare Earth

~\$1.6B+ US GOVERNMENT
CAPITAL SUPPORT

Project Vault

U.S. strategic initiative to accelerate domestic critical mineral production through large-scale financing and procurement



Critical Minerals



EVs



Defense Tech



Supply Chain

WHY APEX?

Apex Critical Metals

- ✓ Uniquely positioned to rapidly define a globally significant Rare Earth deposit in the heart of America
- ✓ DIBC member — eligible for U.S. programs
- ✓ Aligned with national security supply priorities



Apex's DIBC membership aligns the Company with U.S. initiatives to finance and accelerate domestic rare earth supply chains.

Apex is Well Positioned Within the North American Strategic Supply Chain

The Opportunity



Apex has 100%-Control of Tier 1 REE Growth Story

History

In 2010, members of the team now associated with Apex assembled a significant land package within the Elk Creek Carbonatite Complex through Quantum Rare Earth Developments Corp., which was renamed NioCorp Developments Ltd. in 2013.



Recently reached **\$1B USD** valuation, has raised more than **\$400M USD** in the past year and is fast tracking development of their feasibility-stage Elk Creek Niobium-Scandium-Titanium Project with **US government funding support**.

\$1B USD valuation

\$400M raised

US government support

Recent History

Over the past 15 months, Apex has assembled a contiguous/adjacent land position 2x the size of NioCorp's holdings within the Elk Creek Carbonatite (announced October 2025), which included two globally significant rare earth intervals that have since been confirmed and expanded upon.

Current

Actively drilling with two rigs to verify and expand REE mineralization, rapidly advancing towards a maiden MRE with the aim of defining the highest quality non-operating rare earth deposit in the USA.

The Opportunity

Limited US Rare Earth Deposits (Mineral Resource Estimates)



MP Materials

CALIFORNIA

NYSE: **MP** | MKT CAP: **~\$10B**

RESERVES: 29Mt @ 5.9% TREO

I: 4.35 Mt @ 3.71% TREO

INF: 13.35 Mt @ 4.79% TREO



USA RARE EARTH

TEXAS

NASDAQ: **USAR** | MKT CAP: **~\$4.3B**

RESERVES: (not reported)

M&I: 479.75 Mt @ 0.06% TREO

INF: (not reported)

*Recent \$2.8B acquisition of
Serra Verde's Pela Ema mine.*



UCORE RARE METALS

ALASKA

TSX.V: **UCU** | MKT CAP: **~\$550M**

RESERVES: (not reported)

I: 3.3 Mt @ 0.614% TREO

INF: 1.3 Mt @ 0.59% TREO



RARE ELEMENT RESOURCES

WYOMING

OTCQX: **REEMF** | MKT CAP: **~\$360M**

RESERVES: (not reported)

M&I: 6.02 Mt @ 4.08% TREO

INF: 1.90 Mt @ 3.61% TREO



AMERICAN RARE EARTHS

WYOMING

ASX: **ARR** | MKT CAP: **~\$150M**

RESERVES: (not reported)

M&I: 1.48 Bt @ 0.33% TREO

INF: 1.15 Bt @ 391ppm TREE

Delivering New High-Quality Rare Earth Tonnage on US Soil Should be Heavily Rewarded

1. MP Materials Corp. Form 10-K (FY2024). <https://www.sec.gov/Archives/edgar/data/1801368/000180136825000009/mp-20241231.htm>
2. NI 43-101 Preliminary Economic Assessment. https://tmrcorp.com/resources/pdf/TRER_NI_43-101_PEA_KLG_037.pdf
3. Ucore Increases Boken Mineral Resource with Critical Co-Products. <https://www.newsfilecorp.com/release/48774/Ucore-Increases-Boken-Mineral-Resource-with-Critical-CoProducts>
4. Technical Report Summary for the Bear Lodge REE Project (SEC filing). https://www.sec.gov/Archives/edgar/data/1419806/000110465924030555/tm247778d1_ex96-1.htm
5. Halleck Creek PEA / Resource Table. <https://minedocs.com/30/Halleck-Creek-PEA%28Upd%29-02242025.pdf>

Rift Rare Earth Project

Standout REE Intercepts

Hole	High-Grade Intervals	Broad Intervals	Status
RIFT26-012	8.0 m at 4.48% REO within 61.4 m at 3.03% REO	151.4 m at 2.42% REO	Current
RIFT26-014	10.2 m at 5.27% REO within 36.9 m at 3.11% REO	148.5 m at 2.09% REO	Current
RIFT26-008	12.3 m at 5.63% REO within 52.2 m at 3.54% REO	191.9 m at 2.63% REO	Current
RIFT26-010	14.9 m at 5.09% REO within 72.6 m at 2.03% REO	239.7 m at 1.62% REO	Current
NEC11-004	68.2 m at 3.32% REO	236.2 m at 2.10% REO	Historical
EC-93	54.9 m at 3.30% REO	155.5 m at 2.70% REO	Historical
RIFT26-005A	11.0 m at 4.39% REO	80.0 m at 2.51% REO	Current
RIFT26-003	23.7 m at 4.02% REO	80.0 m at 2.29% REO	Current

For more detailed drill results information, including REO calculations and conversions, please visit https://apexcriticalmetals.com/projects/rift-rare-earth-project/#reo_disclosure



RIFT26-008 Drill Core

Broad REO intervals with higher-grade zones demonstrate continuity and grade potential across the Rift system.

Rift Rare Earth Project

Overview

- Highly prospective **rare earth element project** located in southeastern **Nebraska, USA**, within the highly prospective **Elk Creek Carbonatite** near the village of Elk Creek
- **Tier-1 jurisdiction**, offering excellent infrastructure and geopolitical stability. Located in Nebraska with private land ownership, offering a **streamlined permitting path** relative to many global REE projects

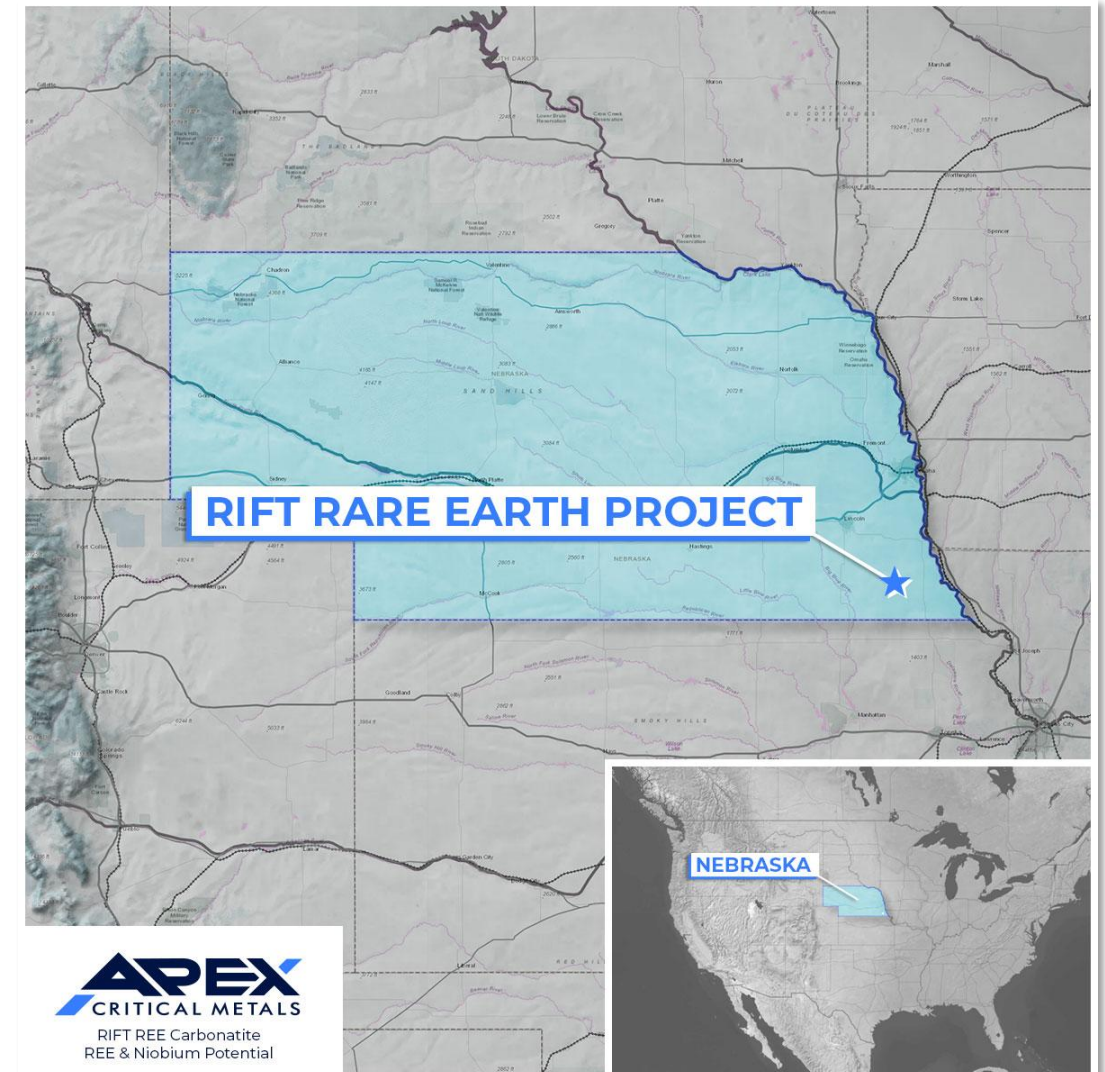
Geology

Geology: Rare carbonatite complex emplaced ~560-570 million years ago

Host Rocks: Carbonatite intruding Proterozoic gneiss, overlain by ~200 m of sediment

Mineralogy:

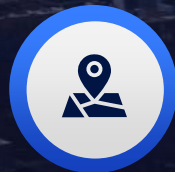
- **Niobium:** Hosted in magnetite beforosite
- **REEs:** Hosted in barite beforosite (including bastnäsite, parisite, synchysite, monazite)
 - Based on historical reports, minereology expected to be similar to only other operating Rare Earth Mine in North America (Mountain Pass, MP Materials)



Nebraska Infrastructure Advantage

The Rift Project benefits from private land, low-cost power, direct access, nearby rail and district-scale infrastructure synergies.

INFRASTRUCTURE ADVANTAGES



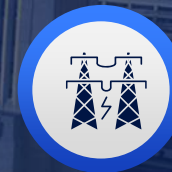
Private Land

Reduced federal agency overlap supports a more flexible exploration and development environment.



Low-Cost Power

Nebraska industrial power: ~7.12¢/kWh — below U.S. average 8.58¢/kWh and materially below California 20.06¢/kWh.



Road Access

Paved E-W and N-S highways provide direct access to freight corridors and regional hubs.



Nearby Rail

Nearest rail access located approximately 4–5 miles from Rift, with connections into Omaha and Kansas City.



Neighbor Advantage

Located in the Elk Creek Carbonatite Complex alongside NioCorp's feasibility-stage Elk Creek critical minerals project, with potential infrastructure and development synergies.

Rift Rare Earth Project

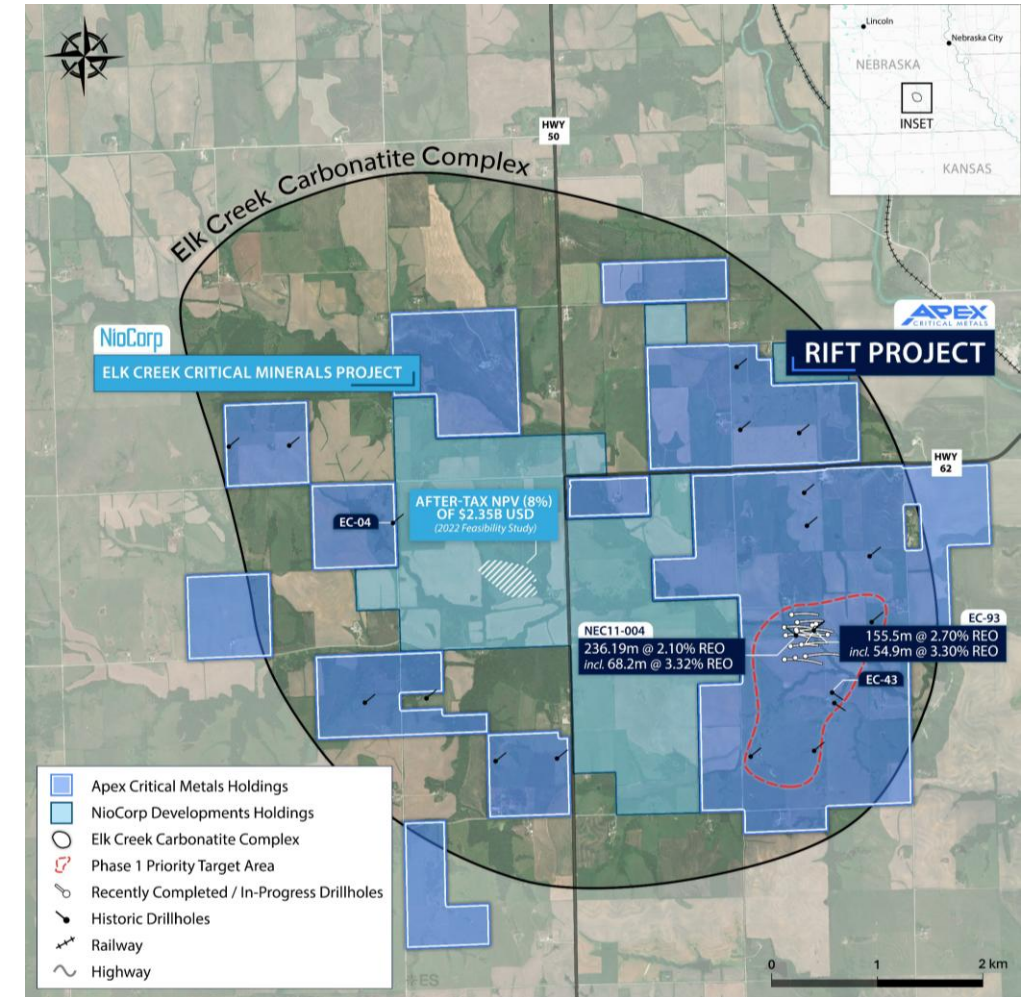
Recent Developments

- Commenced drilling in late January 2nd rig arrived in February – **2 rigs actively drilling.**
- Spent last 1.5 years assembling **3,957.5 acres covering the best rare earth mineralization** in historical drilling (announced Q4/2025)
- Relogged and re-assayed historical core, built 3D model and permitted for drilling in Q4.

Current Opportunity

- **Verify and expand** on the excellent historical rare earth drill results and **rapidly advance towards an MRE**

Targeting the Highest-Quality (Grade, Scale, NdPr) Rare Earth Deposit in the United States (non-producing).

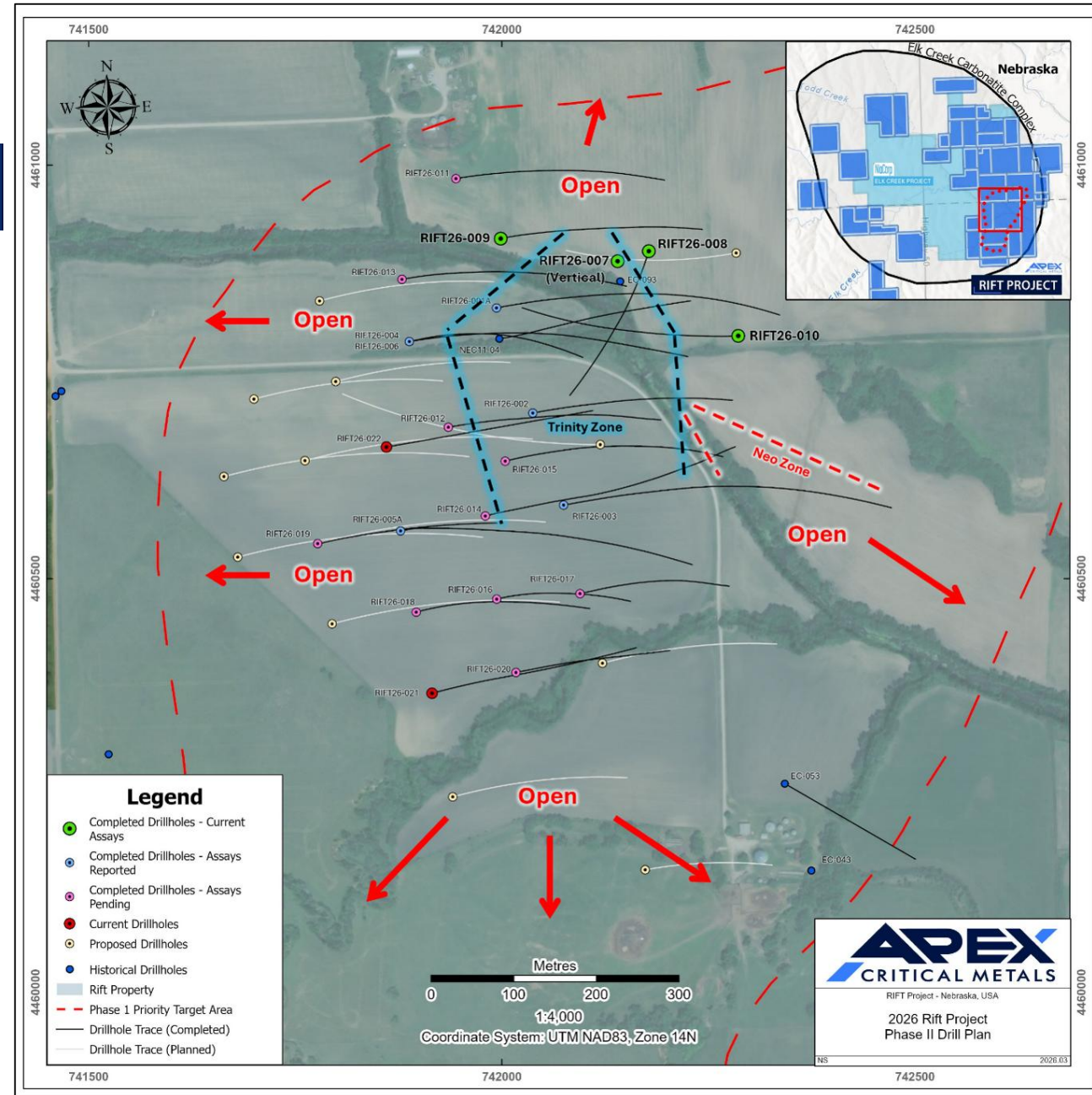


Diameter of 6–8 km, ranks among the **largest carbonatite bodies in the world**, **106 historical drill holes** completed with **20 within the Rift Rare Earth Project area**

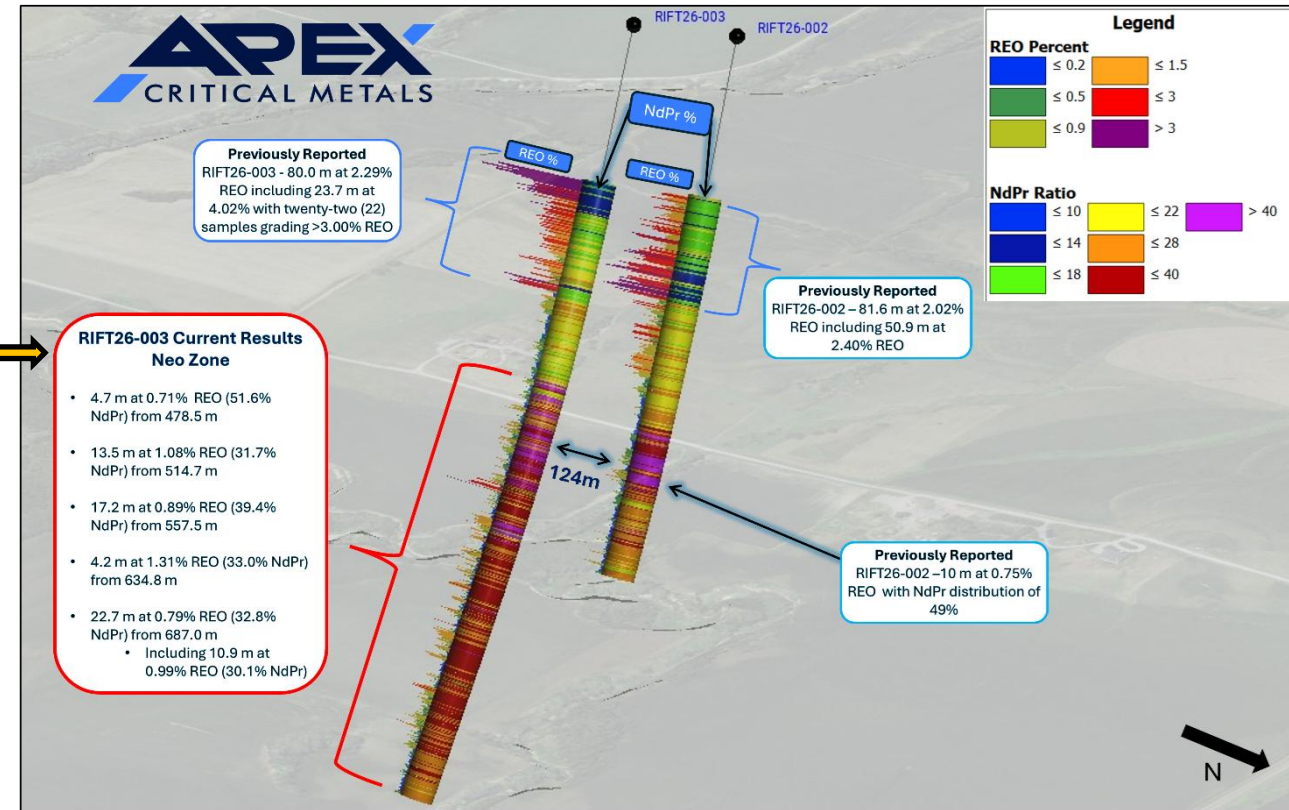
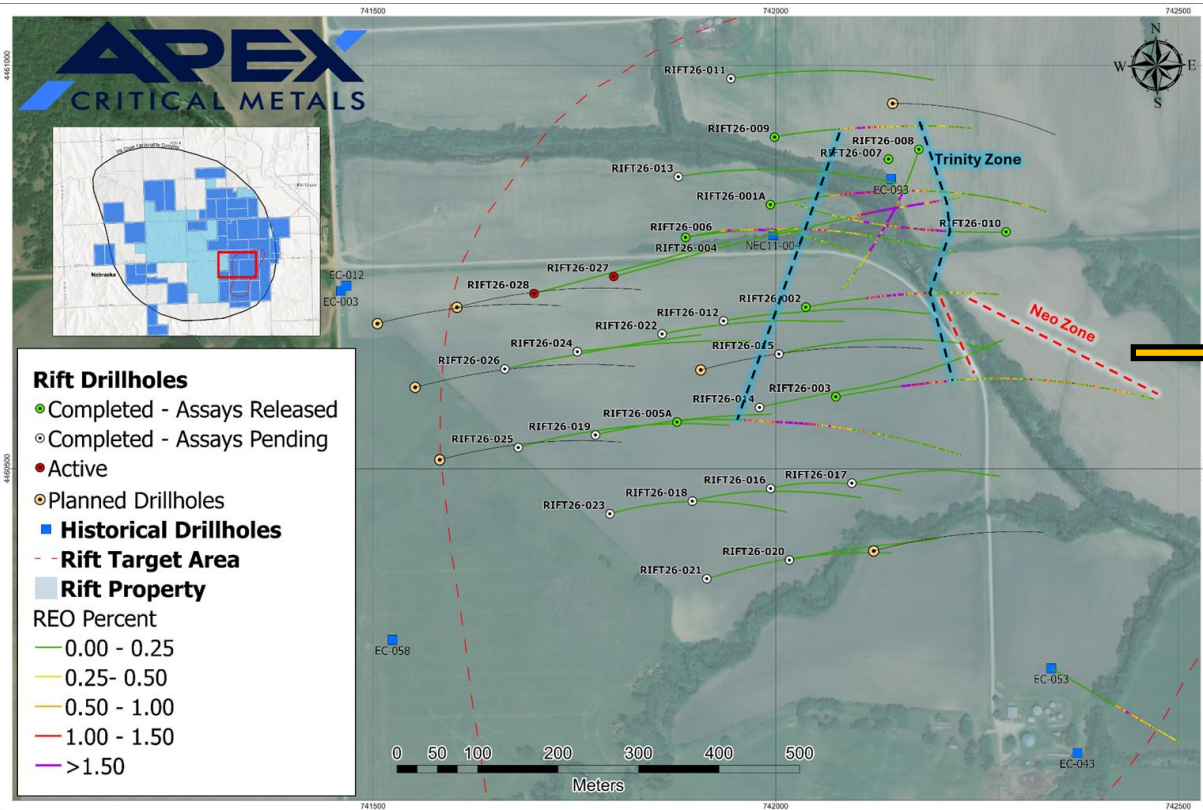
Rift Rare Earth Project

Plan View

- Strong grades over wide intervals continue at Rift, with western step-out drilling demonstrating **scale and continuity of the upper “Trinity Zone”**:
 - RIFT26-008: 191.9 m at 2.63% REO, including 52.2 m at 3.54% REO and 12.3 m at 5.63% REO**
 - RIFT26-012: 151.4 m at 2.42% REO, including 61.4 m at 3.03% REO, 26.0 m at 3.40% REO and 8.0 m at 4.48% REO**
 - RIFT26-014: 148.5 m at 2.09% REO, including 36.9 m at 3.11% REO, 21.7 m at 4.00% REO and 10.2 m at 5.27% REO**
 - RIFT26-005A: 137.2 m at 2.01% REO, including 80.0 m at 2.51% REO and 23.1 m at 3.47% REO**
 - RIFT26-003: 124.0 m at 1.94% REO, including 80.0 m at 2.29% REO and 23.7 m at 4.02% REO**
- Trinity Zone more than **400 m of N-S strike length** and **200 m down-dip** and remains **open in all directions**



Two-Horizon REE System Emerging at Rift

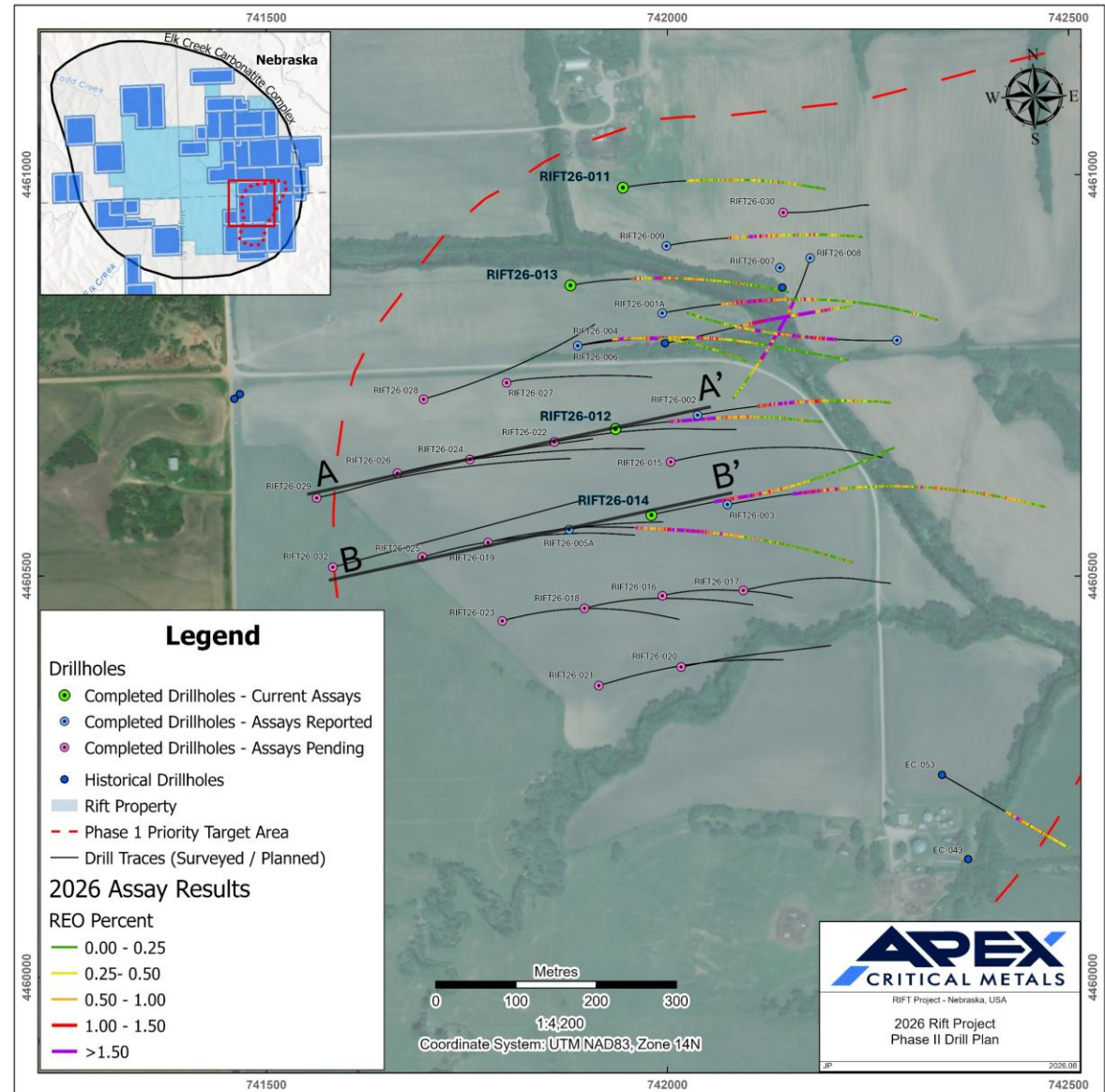


Upper high-grade trinity and deeper ndpr enriched neo zone remain wide open.

3D Model – Significant Expansion Potential

Trinity Zone Remains Open

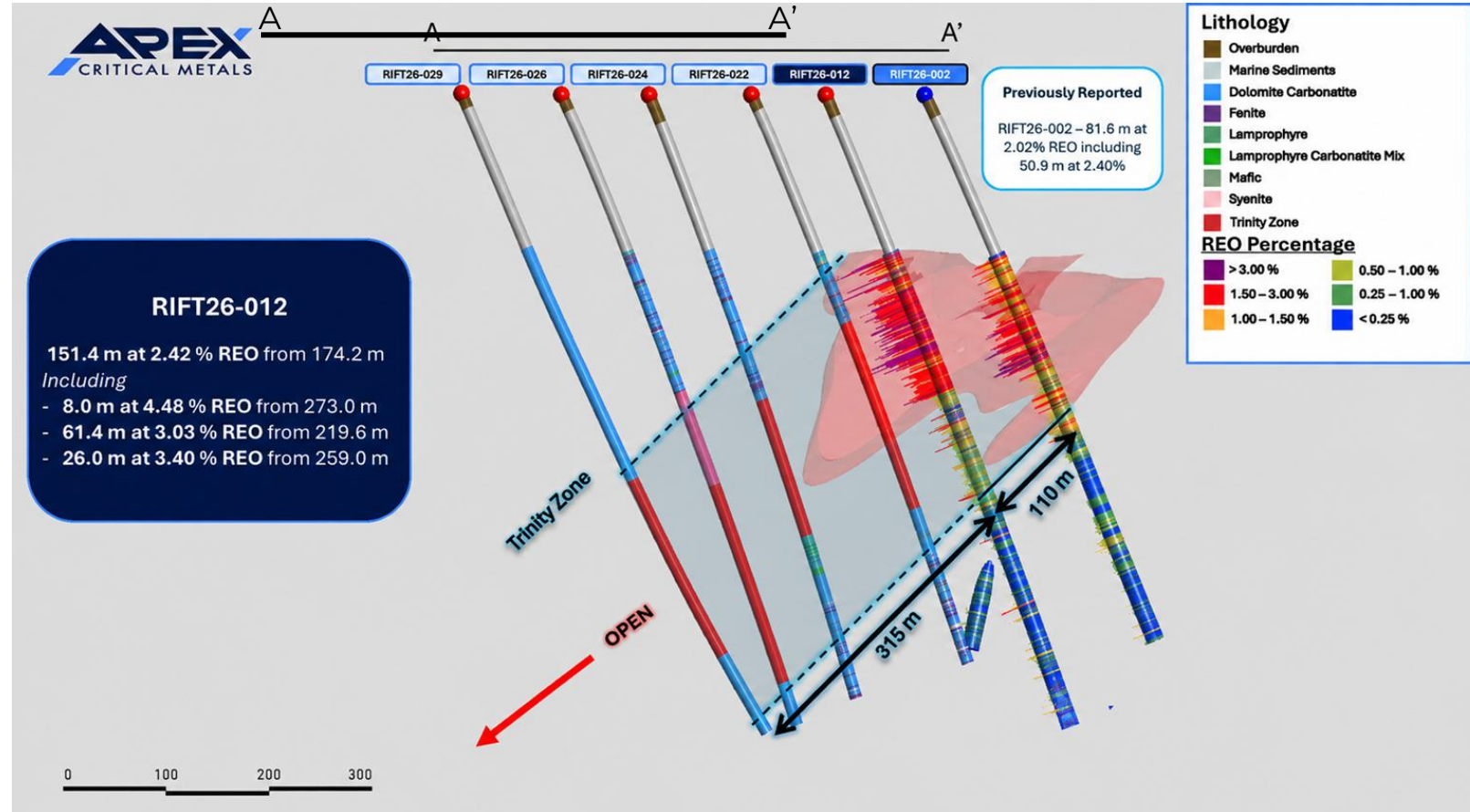
- **Western Down dip Potential**
 - Western step outs have continued to intersect strong hematite alteration and strong visuals for **continuous REE mineralization**
 - The current focus of drilling is to test the western extent of the system. If current drilling continues to intersect the zone there is **potential to extend it 400m in a down-dip direction.**
- Historical drilling defined **mineralization in EC-053 & EC-043** with **134.1 m of 1.22% REO** including **12.2 m at 3.18% REO** (located 700 m south of historical discovery area).
- **The Trinity** horizon remains **open in all directions**



The Trinity Zone

Western Expansion Potential

- **Mineralization and Alteration**
 - Overlying assays with visible mineralization indicators allows a reasonable interpretation that **extends the Trinity zone 500 m down-dip from RIFT26-002**
 - **REO mineralization has been correlated to strong hematite alteration** and is validated by recent analytical results
 - Hematite alteration has been shown as an **indicator of probable high-grade REO mineralization**
- Additional drillholes planned to continue extending down-dip to the west.
- **The Trinity zone remains wide open**



Disclaimer: Historical results, geological indicators, and exploration data are not necessarily indicative of the presence, continuity, or extent of rare earth oxide (REO) mineralization. The mineralized polygon shown herein has been generated for internal illustrative purposes only and should not be interpreted as a Mineral Resource estimate, nor as a representation of the actual geometry, continuity, or economic viability of mineralization.

Assays Pending: Carbonatite with Hematite Alteration



RIFT26-022



RIFT26-024



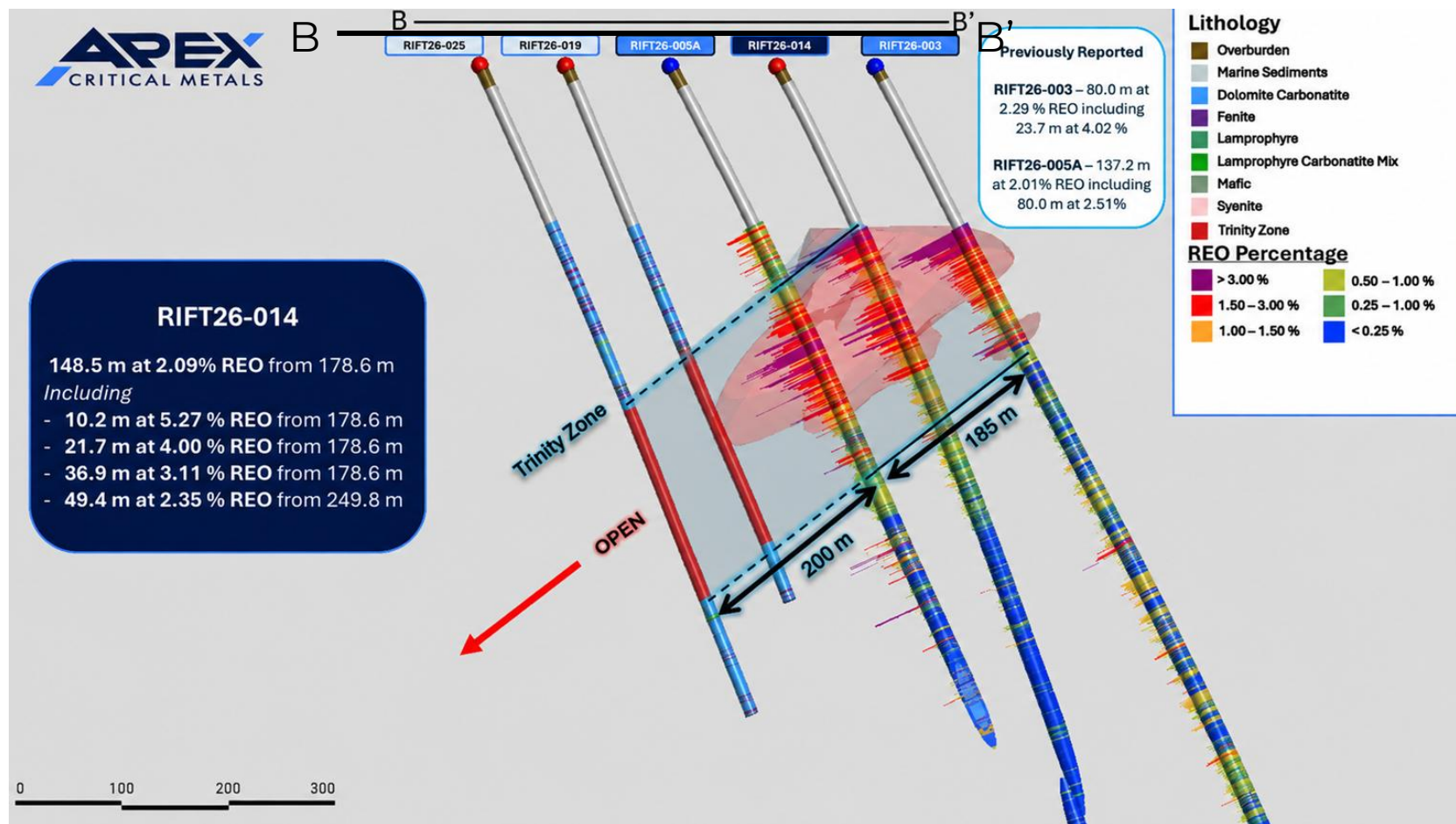
RIFT26-026

2026 drilling has consistently encountered hematite alteration and favorable carbonatite host rocks. Readers are cautioned that encouraging visual core observations should not be relied upon until assay results are reported.

The Trinity Zone

Western Expansion Potential

- **Mineralization and Alteration**
 - Overlying assays with visible mineralization indicators allows a reasonable interpretation that **extends the Trinity zone 315 m down-dip.**
 - **REO mineralization has been correlated to strong hematite alteration** and is validated by recent analytical results
 - Hematite alteration has been shown as an **indicator of probable high-grade REO mineralization**
- Additional drillholes target the down-dip extension of **positive assays in RIFT26-005A& RIFT26-003** and the hematite altered zones in **RIFT26-019 & RIFT26-025.**
- **The Trinity zone remains wide open**



Interpreted **extension of the trinity zone from the known 185 m to potential 300 m down-dip** extension in this area with mineralization **open in all directions.**

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Rift Rare Earth Project 2026 Drilling

An aerial photograph of a large-scale drilling operation in a dry, dusty landscape. Several white trucks and drilling rigs are visible, with dark tire tracks crisscrossing the ground. A small group of workers in high-visibility vests is gathered near one of the rigs.

Expanded 2026 Drilling

- 2026 drill program expanded to target **~25,000 m** of total drilling at Rift
- **32 drillholes** completed to date for approximately **21,000 m**
- Assays reported for **14 holes**, with assays pending for **18 drillholes**
- **Drilling** expected to remain **active through the summer**
- Step-out drilling continues to test Trinity Zone extensions along strike and at depth
- **3D geological model being refined** as new assays are received
- **Inaugural MRE targeted for Q1/2027**
- H2 2026 work to include regional target refinement, preliminary mineralogy and metallurgical test planning

Project

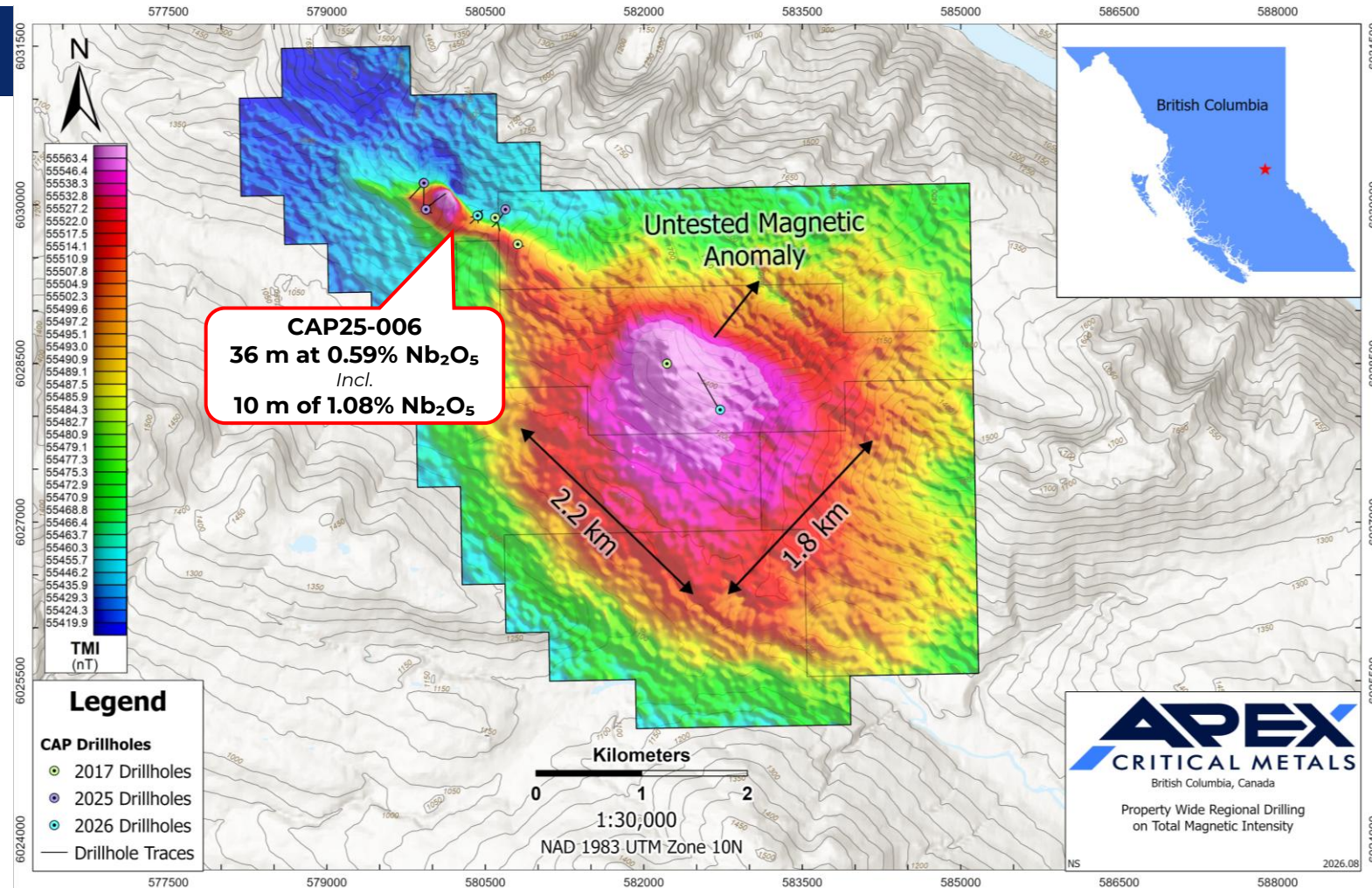
CAP Project

Location

- 85 km northeast of **Prince George, BC**
- Accessible year-round, 25km² in size

2026 Exploration Program

- 3 holes, 1,075 m drilled in 2026
- Assays Pending
- 2025 Niobium Discovery: CAP25-006 – 36 m at 0.59% Nb₂O₅, including 10 m of 1.08% Nb₂O₅, within broader mineralized envelope of 124.5 m of 0.27% Nb₂O₅**
- CAP25-006** remains open in multiple directions and a priority area for follow-up drilling in 2026
- New geophysical survey results show **massive buried magnetic anomaly yet to be tested at depth**



Capital Markets Strength



Management & Board of Directors

Sean Charland, CHIEF EXECUTIVE OFFICER, PRESIDENT, DIRECTOR

Mr. Charland has worked for over 15 years in capital markets & resource exploration. His experience is focused on raising capital, mergers & acquisitions, marketing public resources companies and managing diverse teams. He was most recently a director of Alpha Lithium, which was acquired for over \$300M. Mr. Charland leads as CEO for both Apex Critical Metals and Zimtu Capital, and serves as a director at Maple Gold Mines and Core Assets Corp.



Most recently a director of Alpha Lithium, acquired for over \$300M.

Zayn Kalyan, DIRECTOR

Mr. Kalyan is an experienced business development executive with a strong background in capital markets and corporate growth. He currently serves as Chief Executive Officer and Director of Scorpio Gold Corporation, where he has led the strategic restructuring and transformation of the company. Under his leadership, Scorpio Gold has been rebuilt from a distressed junior mining company into a rapidly growing gold exploration company. Since 2014, he has served in senior management roles and on the boards of multiple public companies, bringing expertise in corporate strategy, capital formation, and scaling early-stage businesses into publicly traded growth platforms.

Nathan Steinke, CHIEF FINANCIAL OFFICER

Mr. Steinke brings over 20 years of finance experience in the international resource sector. Mr. Steinke previously worked alongside Sean Charland, serving as CFO, at Alpha Lithium. Mr. Steinke was instrumental in supporting the advancement of the Company through key finance, growth and capital markets initiatives.

Joness Lang, EVP – GROWTH STRATEGY, DIRECTOR

Mr. Lang is an experienced executive leader with 15 years of corporate growth strategy and capital markets experience within the natural resource sector. Mr. Lang is the CEO of Canter Resources Corp., a critical metals exploration company focused on lithium and boron in the western USA. He also serves as President for American Pacific Mining Corp, and prior to that served as the Executive Vice President of Maple Gold Mines Ltd. Mr. Lang brings significant transaction experience to the Apex board, with a track record of leading project acquisitions and securing major mining companies as strategic partners.



While with American Pacific, the company was nominated for Deal of the Year twice by S&P Global Platts.

Jody Bellefleur, CORPORATE SECRETARY, DIRECTOR



Ms. Bellefleur is a CPA, CGA with over 15 years of experience with public companies and has served in senior financial roles with a number of issuers, bringing extensive expertise in financial reporting, corporate governance, and regulatory compliance.

Trevor Hall, DIRECTOR

Mr. Hall is a Nebraska native with longstanding ties to the state. He earned both bachelor's and master's degrees from the College of Journalism and Mass Communications at the University of Nebraska-Lincoln and has maintained a strong connection to Nebraska throughout his career. Mr. Hall is an experienced mining and commodities communications executive and currently serves as Chief Executive Officer of Clear Commodity Network and host of Mining Stock Daily. He previously led a communications consultancy focused on helping mining and exploration companies strengthen stakeholder engagement, community outreach and corporate communications.

View full bios at apexcriticalmetals.com

Technical Expertise



Management & Board of Directors Cont'd

Jody Dahrouge, P.Geo, DIRECTOR

Mr. Dahrouge is a professional geologist with over twenty-five years of experience and has a successful background in base metals, industrial minerals, rare earth metals and uranium exploration. Since 1998, Mr. Dahrouge has been the President of Dahrouge Geological Consulting Ltd., a geological services company that provides consulting services to a broad range of public and private exploration and mining companies.



President of Dahrouge Geological, the team acquired and discovered the PMET Resources (TSX: PMET) Corvette property.

Nathan Schmidt, P.Geo

Mr. Schmidt has over 12 years of experience with exploration projects ranging from early to advanced stage programs. He has planned and managed multi-drill programs and ground geological programs for a variety of commodities located across Canada. Since 2016, Mr. Schmidt has been actively involved in lithium exploration in the James Bay district, gaining valuable experience and insights into the region's resource potential, communities and regulatory climate. Mr. Schmidt has significant experience throughout his career producing geological models in Leapfrog Geo for projects at various stages, complexities, and commodity types. He has authored numerous technical and assessment reports for projects in several provinces. His commodity experience has been focused on lithium-cesium-tantalum (LCT type) pegmatites, porphyry Cu-Mo, carbonate replacement (Pb-Zn-Cu-Ag), carbonatite hosted rare earth elements and niobium/tantalum, cobalt, metallurgical coal and uranium, in both North America and Africa.

Darren L. Smith, M.Sc., P.Geo, DIRECTOR

With more than 20 years experience in the industry, Mr. Smith specializes in high-level project management including program design and implementation, technical reporting, land management, community engagement, and technical disclosure. He has provided technical oversight for PEA, PFS, and FS level projects, as well as complex metallurgical programs.



Contributed to development of Niocorp's Elk Creek Carbonatite Project metallurgical flowsheet.

Alex Knox, TECHNICAL ADVISOR

Alex Knox, P.Geo., is a Calgary, Alberta-based geologist with over five decades of experience in mineral exploration. He brings unparalleled expertise regarding rare earth elements (REE), niobium, and other critical metals. His distinguished career includes key roles at major organizations such as Unocal Canada Ltd. and Molycorp, where he contributed to significant discoveries and developments in industrial minerals, uranium, and base metals.

View full bios at apexcriticalmetals.com

Corporate Snapshot



Capital Structure (Aug 2026)

Shares Outstanding: **96,405,541**

Fully Diluted: **126,828,162**

Warrants	Exercise Price	Total Proceeds
906,000	\$0.667	\$604,000
3,200,000	\$0.75	\$2,400,000
800,000	\$2.50	\$2,000,000
4,000,000	\$3.00	\$12,000,000
102,000	\$3.00	\$306,000
7,895,000	\$2.60	\$20,527,000
		\$37,837,000

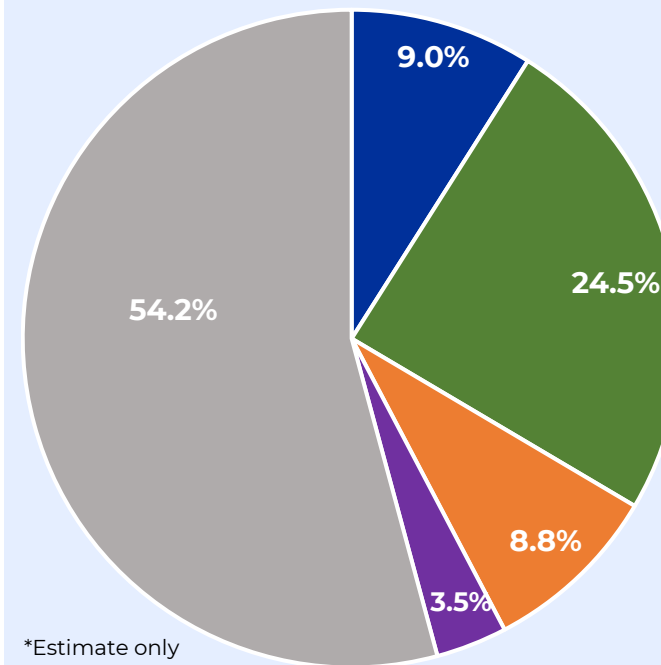
CSE: APXC | OTCQX: APXCF

Frankfurt: KL9 WKN: A40CCQ

ISIN: CA03753D1042

EURONEXT ACCESS PARIS: MLAPX

Share Ownership



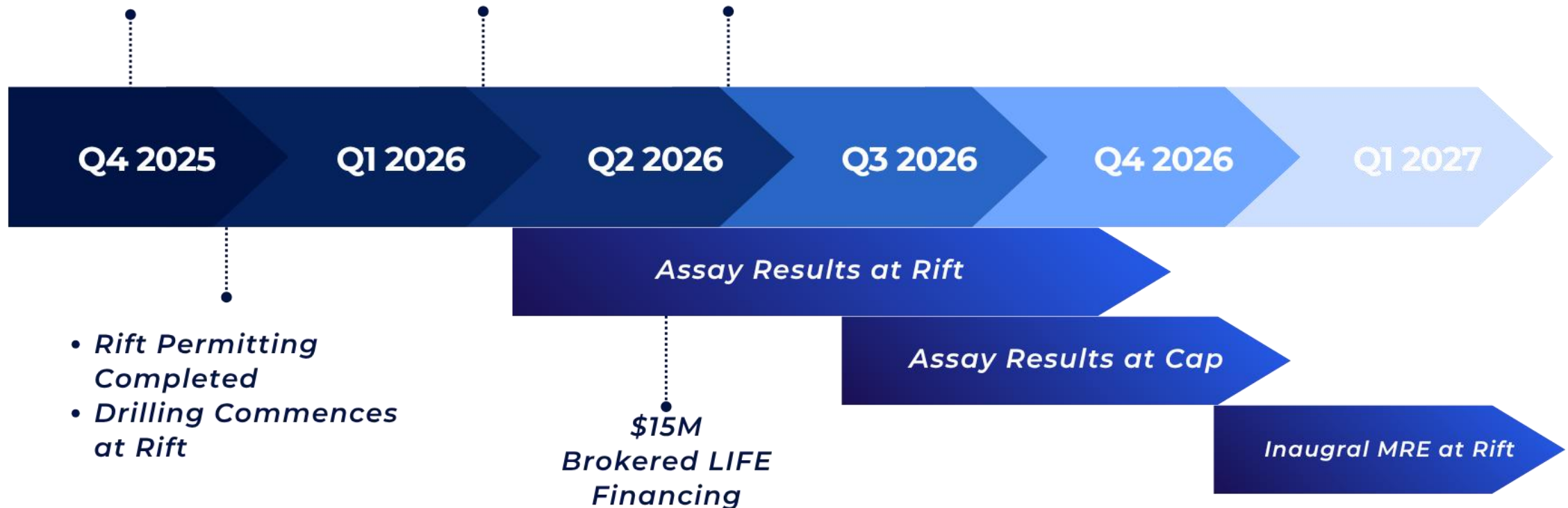
- Management & Directors
- Founding & Strategic Partners
- Zimtu
- Institutional
- Retail Float
 - Adage Capital Partners, L.P.
 - LI Capital Global Opportunities Master Fund
 - Whitebox Advisors, LLC
 - Nomis Bay Ltd
 - Koi Capital Investments Inc.
 - Epic Capital Management, Inc

Corporate Milestones

- *Announced Rift Acquisition*
- *\$10M Strategic Raise*
- *Relogging, Re-Assaying & 3D Model*

*Added to
Sprott ETF*

*Drilling
Commences at
Cap Project*



Key Takeaways



Critical Mineral & Supply Risk

China controls ~90% of global REEs and Brazil ~91% of niobium — prompting \$100B+ in US investment to secure domestic critical mineral supply



Rift Project

Globally significant REE and niobium-bearing carbonatite complex with active drilling at Rift and Phase 1 results confirming broad, high-grade REO mineralization. Expanded 22,000 to 25,000 m 2026 drill program.



CAP Project

Emerging Niobium Discovery in BC with 2025 drilling returning 36 m at 0.59% Nb_2O_5 , including a higher-grade zone of 10 m averaging 1.08% Nb_2O_5



Leadership & Execution

Proven team with strong track record in fundraising, M&A and critical mineral discovery, supported by a well-structured, fully funded aggressive drill program.



Contact Us

CSE: APXC

OTC.QX: APXCF

FRANKFURT: KL9 WKN: A40CCQ

ISIN: CA03753D1042

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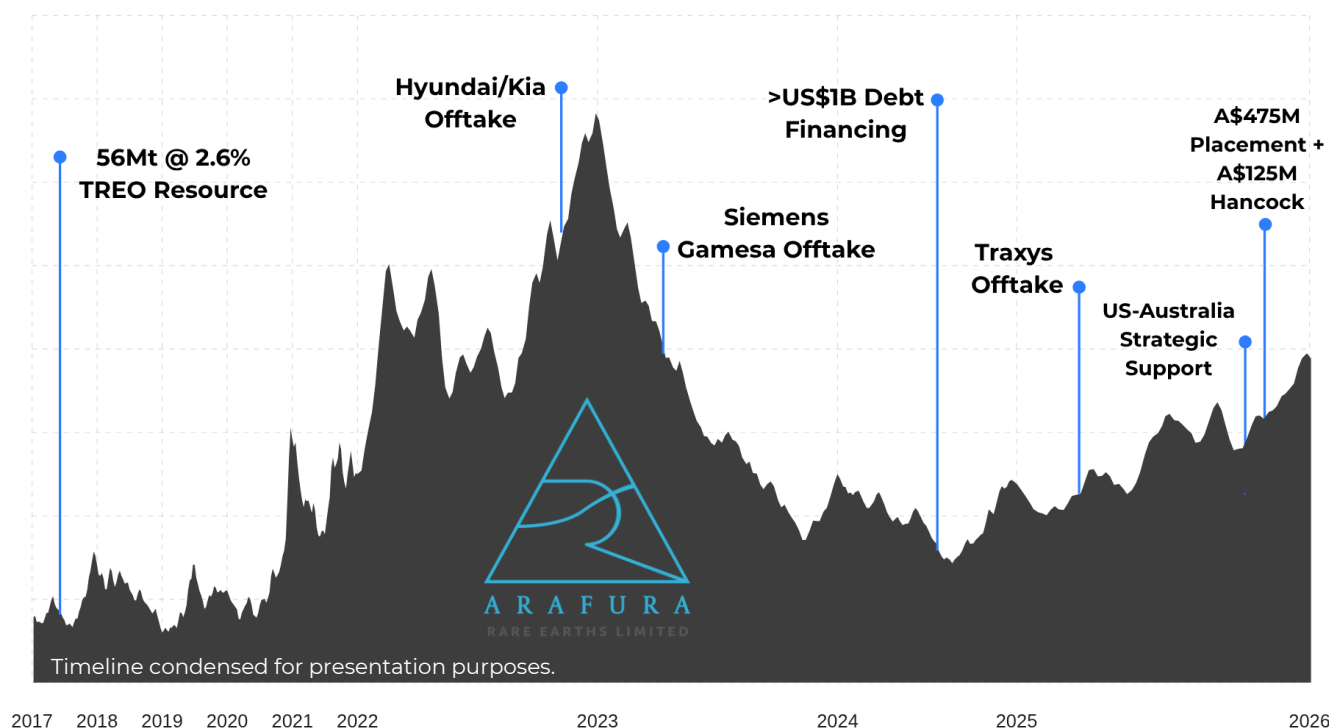


info@apexcriticalmetals.com

**Advancing
high-demand,
critical mineral
projects in
North America**

APPENDIX

Arafura Rare Earths (ASX:ARU)



ASX: ARU HISTORIC SHARE PRICE PERFORMANCE AND SIGNIFICANT MILESTONES¹

- Nolans project hosts a **56Mt Resource @ 2.6% TREO**, with **26.4% NdPr enrichment**, hosted primarily in **apatite** (fluorapatite) with subordinate **monazite** and **allanite**.
- Arafura secured binding NdPr offtakes with **Hyundai/Kia**, **Siemens Gamesa**, and **Traxys**.
- Traxys agreed to purchase **100 tpa NdPr oxide** over five years, expandable to **300 tpa**.
- Nolans was selected as a priority project under the **US-Australia Critical Minerals Framework**, with **US\$100M EFA support** and a **US EXIM LOI** up to **US\$300M**.
- Arafura announced a **~A\$475M placement**, including a strategic investment from **Hancock Prospecting**.
- Arafura reported **>US\$1B in conditionally approved debt finance**, supporting Nolans toward FID and construction.
- Nolans is targeting both **NdPr oxide** and a **phosphoric acid by-product** from its phosphate-rich mineralogy.

Nebraska: Emerging U.S. Technology & Infrastructure Hub

Major technology and infrastructure capital is flowing into Nebraska, supported by low-cost power, expanding data-center demand and U.S. supply-chain priorities.

\$4.4B

Google Nebraska data center capital investment

3 KEY MARKETS

Lincoln • Omaha • Papillion

Major campuses operating, announced or under development

Strategic takeaway

The Rift Project is located in a state attracting long-term capital for data centers, power infrastructure and U.S. industrial supply chains - strengthening Apex's strategic domestic critical-minerals narrative.

Industrial corridor signals



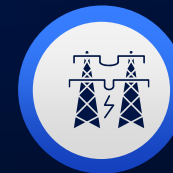
Hyperscale footprint

Google has established or announced major Nebraska data-center locations in Lincoln, Omaha and Papillion.



AI-scale power demand

Nebraska's public-power model, competitive energy costs and planned grid investments support large-scale data center and industrial growth.



Grid + infrastructure focus

Public-power, fiber and economic-development initiatives are reinforcing Nebraska's role as a scalable technology-infrastructure corridor.

Carbonatite with Hematite Alteration



RIFT26-005A



RIFT26-019

RIFT26-005A interval of 3.25 m from 309.5 m to 312.75 m (red box) averaging 4.61% REO. Phase 1 drilling has consistently encountered hematite alteration and favorable carbonatite host rocks.