CSE: APXC
OTC.QX: APXCF
FRANKFURT: KL9 WKN: A40CCQ
ISIN: CA03753D1042

Globally Significant Critical Mineral Projects in North America

Contact:
Apex Critical Metals
info@apexcriticalmetals.com

Q3 2025

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QUALIFIED PERSON AND TECHNICAL REPORT

The scientific and technical information contained in this Presentation has been reviewed and approved by Nathan Schmidt, who is a "Qualified Person" for the purposes of National Instrument 43-101 - Standards of Disclosure for Mineral Projects ("NI 43-101"). Mr. Schmidt has verified the data disclosed herein, including sampling, analytical and test data underlying the technical information contained herein. Certain scientific and technical information with respect to the Company's CAP property (the "CAP Property") contained in this Presentation has been taken from the technical report dated effective December 8, 2022, entitled "Technical Report on the CAP Property Northeast of Prince George, British Columbia, Canada" prepared by Alex Knox, MSc, PGeol., an independent consulting geologist with AWK Geological Consulting Ltd., in accordance with the requirements of NI 43-101, a copy of which is available on Apex's SEDAR+ profile at www.sedarplus.ca.

FORWARD-LOOKING INFORMATION

This Presentation contains certain forward-looking information and forward-looking statements (collectively, "forward-looking statements") within the meaning of applicable securities legislation. All statements, other than statements of historical fact, are forward-looking statements. Forward-looking statements are frequently identified by such words as "may", "will", "plan", "expect", "anticipate", "estimate", "intend", "indicate", "scheduled", "target", "goal", "potential", "subject", "efforts", "option" and similar words, or the negative connotations thereof, referring to future events and results. Forward looking statements in this Presentation include, but are not limited to: statements regarding the business, operations, outlook and financial performance and condition of the Company; plans, objectives and advancement of the CAP Property; exploration drilling plans and other work plans and exploration programs to be conducted; timing, type and amount of capital and operating and exploration expenditures; development and advancement of the CAP Property; treatment under regulatory regimes; ability to realize value from the Company's assets; any other statements regarding the business plans, expectations and objectives of the Company; and any other information contained herein that is not a statement of historical fact. Forward-looking statements are based on management's reasonable estimates, expectations, analyses and opinions at the date the information is provided and is based on a number of assumptions and subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking information. Assumptions upon which such forward-looking information are based include, without limitation, that no significant event will occur outside the ordinary course of business of the Company; legislative and regulatory environment; impact of increasing competition; current technological trends; price of niobium and other rare earth and critical minerals; costs of development and advancement; anticipated results of exploration and development activities; the ability to operate in a safe and effective manner; and the ability to obtain financing on reasonable terms. Readers are cautioned that the foregoing list is not exhaustive. Although Apex believes that the current opinions and expectations reflected in such forward-looking statements are reasonable based on information available at the time, undue reliance should not be placed on forward-looking statements since Apex can provide no assurance that such opinions and expectations will prove to be correct. All forward-looking statements are inherently uncertain and subject to a variety of assumptions, risks and uncertainties, including risks, uncertainties and assumptions related to: the Company's ability to achieve its stated goals; the estimated costs associated with the advancement of the CAP Property; legislative changes that impact the Company's operations; the ongoing ability to work cooperatively with stakeholders, including but not limited to local communities and all levels of government; the interpretation of drill results, the geology, grade and continuity of mineral deposits; the possibility that any future exploration, development or mining results will not be consistent with our expectations; risks that permits will not be obtained as planned or delays in obtaining permits; mining and development risks, including risks related to accidents, equipment breakdowns, labour disputes (including work stoppages, strikes and loss of personnel) or other unanticipated difficulties with or interruptions in exploration and development; risks related to the price of niobium and other rare earth and critical minerals and foreign exchange rate fluctuations; the cyclical nature of the industry in which the Company operates; risks related to failure to obtain adequate financing on a timely basis and on acceptable terms or delays in obtaining governmental approvals; risks related to environmental regulation and liability; political and regulatory risks associated with mining and exploration; risks related to the uncertain global economic environment and the effects upon the global market generally, any of which could continue to negatively affect global financial markets, including the trading price of Apex shares and could negatively affect the Company's ability to raise capital and may also result in additional and unknown risks or liabilities to the Company. Other risks and uncertainties related to prospects, properties and business strategy of the Company are identified in the "Risk Factors" section of Apex Management's Discussion and Analysis filed on March 14, 2024, and in recent securities filings available at www.sedarplus.ca. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company does not undertake to update any forward-looking statements that are contained herein, except in accordance with applicable securities laws.

This Presentation is not, and under no circumstances is to be construed as, a prospectus, an offering memorandum, an advertisement or a public offering of securities. Under no circumstances should the information contained herein be considered an offer to sell or a solicitation of an offer to buy any securities of the Company in any jurisdiction where such offer, solicitation or sale would be unlawful.

Investment Highlights

CRITICAL MINERAL PROJECT

Developing Rare Earth Elements and Niobium projects listed as critical to Canada, US & EU.

LIMITED SUPPLY

Global Production of REE's is dominated by China, 89%, and Niobium is dominated by Brazil, 91%.

DEMAND INCREASING

Technological innovation & green energy applications are driving demand in REE's and Niobium.

EXCEPTIONAL FUNDAMENTALS

Carbonatite host with simple mineralogy and encouraging exploration results.

PROVEN TEAM

Team with a history of discovery & successful M&A.

SOLID STRUCTURE

Well structured & financed with strategic investors.

Management & Board of Directors

Jody Dahrouge, P.GEO, DIRECTOR

Mr. Dahrouge is a professional geologist with over twenty-five years of experience and has a successful background in base metals, industrial minerals, rare earth metals and uranium exploration. Since 1998, Mr. Dahrouge has been the president of Dahrouge Geological Consulting Ltd., a geological services company that provides consulting services to a broad range of public and private exploration and mining companies.

President of Dahrouge Geological, the team acquired and discovered the Patriot Battery Metals (TSX: PMET) Corvette property.

Darren L. Smith, M.SC., P.GEO, DIRECTOR

With more than >20 years experience in the industry, Mr. Smith specializes in high-level project management including program design and implementation, technical reporting, land management, community engagement, and technical disclosure. He has provided technical oversight for PEA, PFS, and FS level projects as well as complex metallurgical programs.

In 2009, Darren & his team discovered one of the world's largest REE and fluorspar deposits (Ashram), and in 2017 discovered the Corvette lithium pegmatite district, where a 4+ km long spodumene pegmatite (CV5) has been defined through drilling.

Sean Charland, CHIEF EXECUTIVE OFFICER, PRESIDENT, DIRECTOR

Mr. Charland has worked for over 15 years in capital markets & resource exploration. His experience is focused on raising capital, mergers & acquisitions, marketing public resources companies and managing diverse teams. Most recently is a director of Alpha Lithium, which was recently acquired for over $300M. Mr. Charland leads as CEO for both Apex Critical Metals and Zimtu Capital, and serves as a director at Maple Gold Mines and Core Assets Corp.

Most recently a director of Alpha Lithium, acquired for over $300M.

Joness Lang, INDEPENDENT DIRECTOR

Mr. Lang is an experienced executive leader with 15 years of corporate growth strategy and capital markets experience within the natural resource sector. Mr. Lang is the CEO of Canter Resources Corp., a critical metals exploration company focused on lithium and boron in the western USA. He also serves as President for American Pacific Mining Corp, and prior to that the Executive Vice President of Maple Gold Mines Ltd. Mr. Lang brings significant transaction experience to the Apex board, with a track record of leading project acquisitions and securing major mining companies as strategic partners.

While with American Pacific, the company was nominated for Deal of the Year twice by S&P Global Platts.

Jody Bellefleur, CHIEF FINANCIAL OFFICER, DIRECTOR

Ms. Bellefleur is a CPA, CGA with over 15 years of experience with public companies and has served in senior financial roles with a number of issuers, bringing extensive expertise in financial reporting, corporate governance, and regulatory compliance.

View full bios at apexcriticalmetals.com

Corporate Snapshot

Capital Structure (Sept. 2025)

Shares Outstanding:	**57,278,343**
Fully Diluted:	**98,091,222**

STOCK OPTIONS

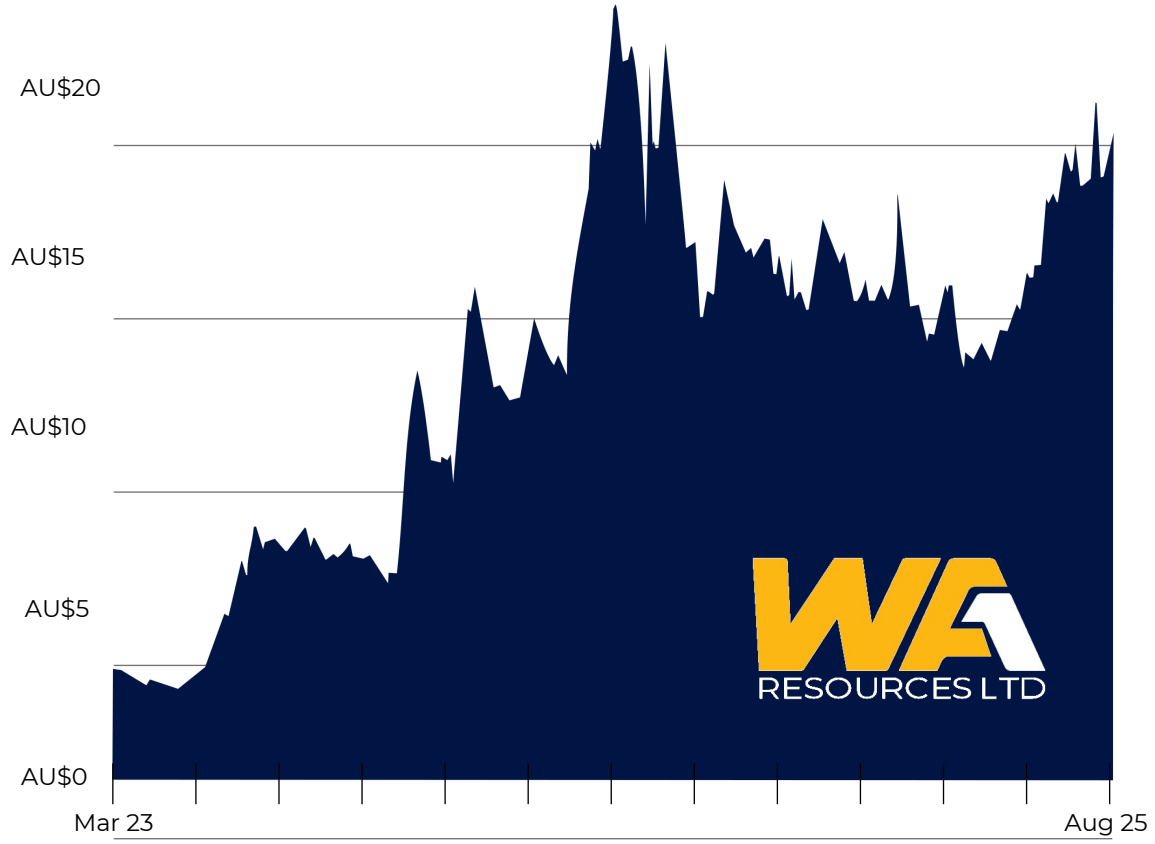
10.67 M

WARRANTS

30,142,879

- **14.62 M @ 0.067** expiring December 2025
- **11.25 M @ 0.100** expiring April 2026
- **906.3 K @ 0.667** expiring September 2026
- **3.36 M @ 0.75** expiring December 2026

Example Return on Niobium Discovery



WA1's discovery hole at Luni returned 54m @ 0.62% Nb (Oct 23), with the share price appreciating **2,040% since discovery**. WA1 Resources LTD (ASX:WA1)

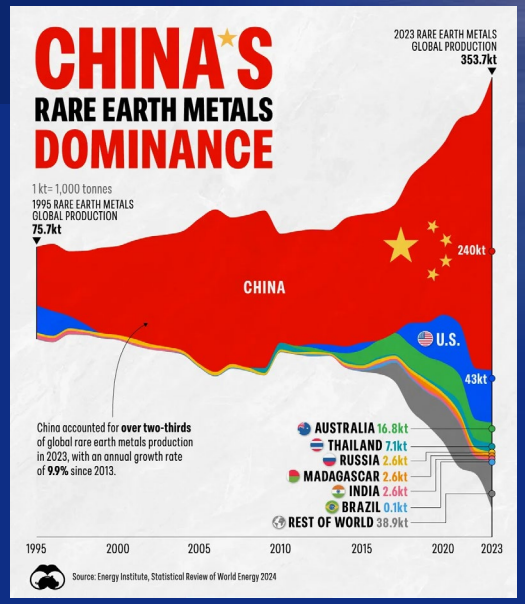
*Management cautions that comparisons to other companies or projects (i.e., WA1 Resources) are provided for illustrative purposes only and are not necessarily indicative of the mineralization or economic potential of the Company's projects.

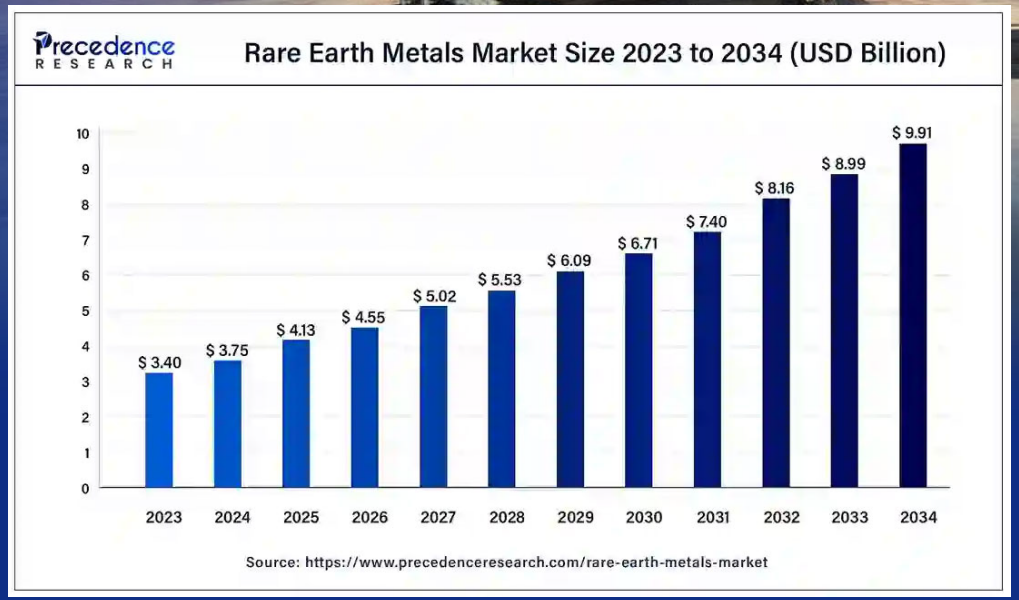
Rare Earths are critical to…

- Magnets and Motors
- Ceramics, Pigments and Glazes
- Battery Alloys
- Defense Technology
- Glass Polishing, Phosphors
- Industry, Metallurgy and Alloys

REE Market

Today Rare Earth production is largely dominated by China. Leaving the US highly vulnerable to supply chain disruption. A domestic source of these vital elements is needed now more than ever.





What is a Carbonatite?

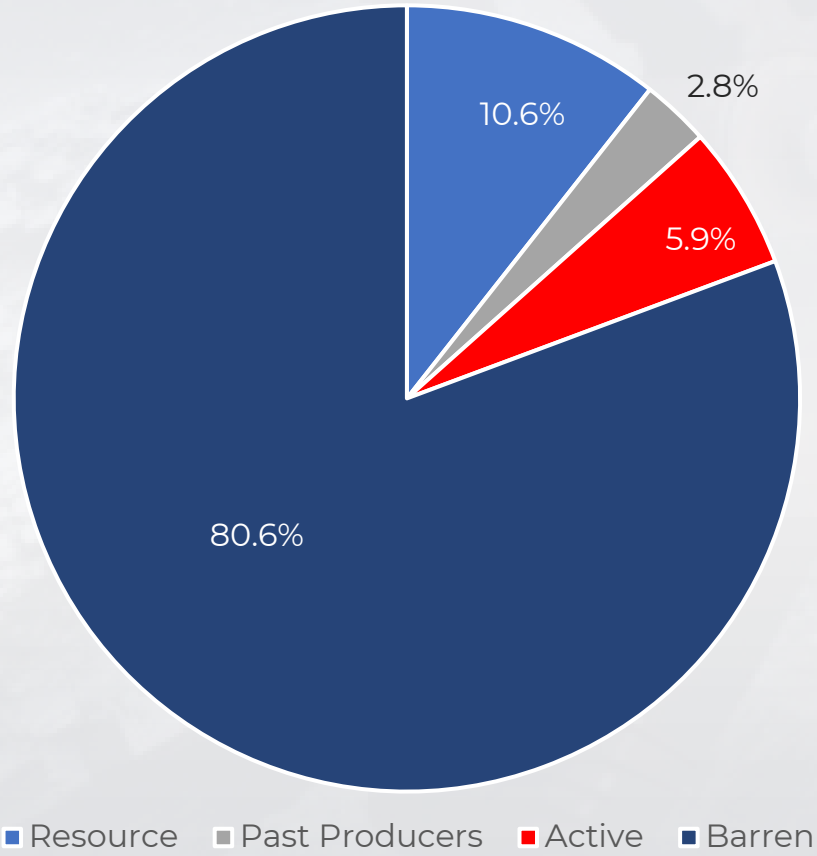
How is it Formed?

- Essential elements such as Niobium and REE's, crucial for high tech industries, are almost exclusively derived from carbonatites.
- Enriched in incompatible elements like REE's, Niobium, Tantalum, Phosphorus, Fluorine and occasionally scandium, titanium, copper, nickel, gold, iron, and others.
- Carbonatites are among the rarest rock types know, with only 600-700 complexes identified globally. Notable examples include Araxa, Bayan Obo, Cargill, Mt. Weld, Mountain Pass, Palabora.

Economic Importance

- Essential elements such as Niobium and REE's, crucial for high tech industries, are almost exclusively derived from carbonatites.
- Carbonatite production drives economic development in energy, defense, and electronics sectors

Carbonatite Deposits



https://cmscontent.nrs.gov.bc.ca/geoscience/publicationcatalogue/Paper/BCGS_P2015-03-05_Simandl.pdf

WHAT IS NIOBIUM?

- Niobium is an important metal with extreme hardness.
- Listed as critical to the economy in North America & EU.
- Small amounts added to steel to strengthen it.
- Less steel needed, called dematerialization.

SUPPLY & DEMAND RISK

- Concentrated supply: 90% of production from Brazil.
- Concentrated demand: 80% of Niobium is used in construction & steel production.
- Expected increase in demand due to niobium oxide battery technology.

MINERALOGY MATTERS

- Project is hosted by a Carbonatite, a very rare but ideal host rock.
- Carbonatites have much higher probability of being a successful mine.

Niobium /naɪˈoʊbiəm/ - ni-o-bi-um

(noun) a soft grey ductile metallic element used in alloys; occurs in niobite; formerly called columbium

41
Nb
Niobium
92.906

Niobium Market Size: https://www.prnewswire.com/news-releases/niobium-market-size-to-grow-usd-1907-8-million-by-2030-at-a-cagr-of-3-6--valuates-reports-302057631.html#:~:text=The%20Global%20Market%20for%20Niobium,the%20forecast%20period%202024%2D2030.

Steel Market Size: https://www.grandviewresearch.com/industry-analysis/steel-market

Lithium Market Size: https://straitsresearch.com/report/lithiummarket#:~:text=Market%20Overview,period%20(2023%2D2031).

Battery Market Size: https://www.grandviewresearch.com/industry-analysis/battery-market#:~:text=The%20global%20battery%20market%20size%20was%20estimated%20at%20USD%20104.31,USD%20118.20%20billion%20in%202022.

Niobium Demand

Drivers of Demand

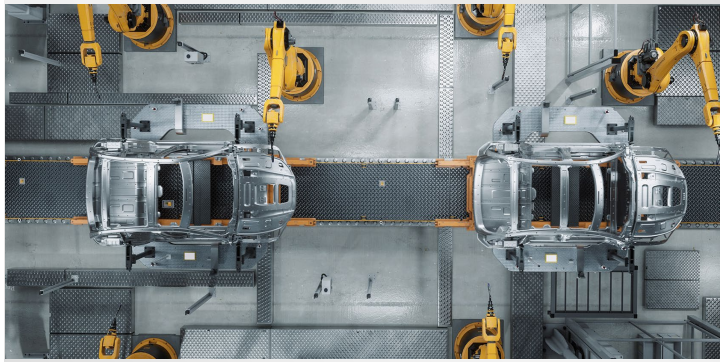
ENERGY

EV Batteries (fast charging, longer charges). Wind Turbines (longer life), Solar Panels (ultra-compact, highly-efficient)

10% OF DEMAND

EXPECTED GROWTH

MOBILITY



High-strength steel, lighter cars, press-hardened steels are stronger.

10% OF DEMAND

EXPECTED GROWTH

CONSTRUCTION

Small addition of niobium reduces amount of total structural steel used (20%) in projects – thus, reduced cost

80% OF DEMAND

EXPECTED GROWTH

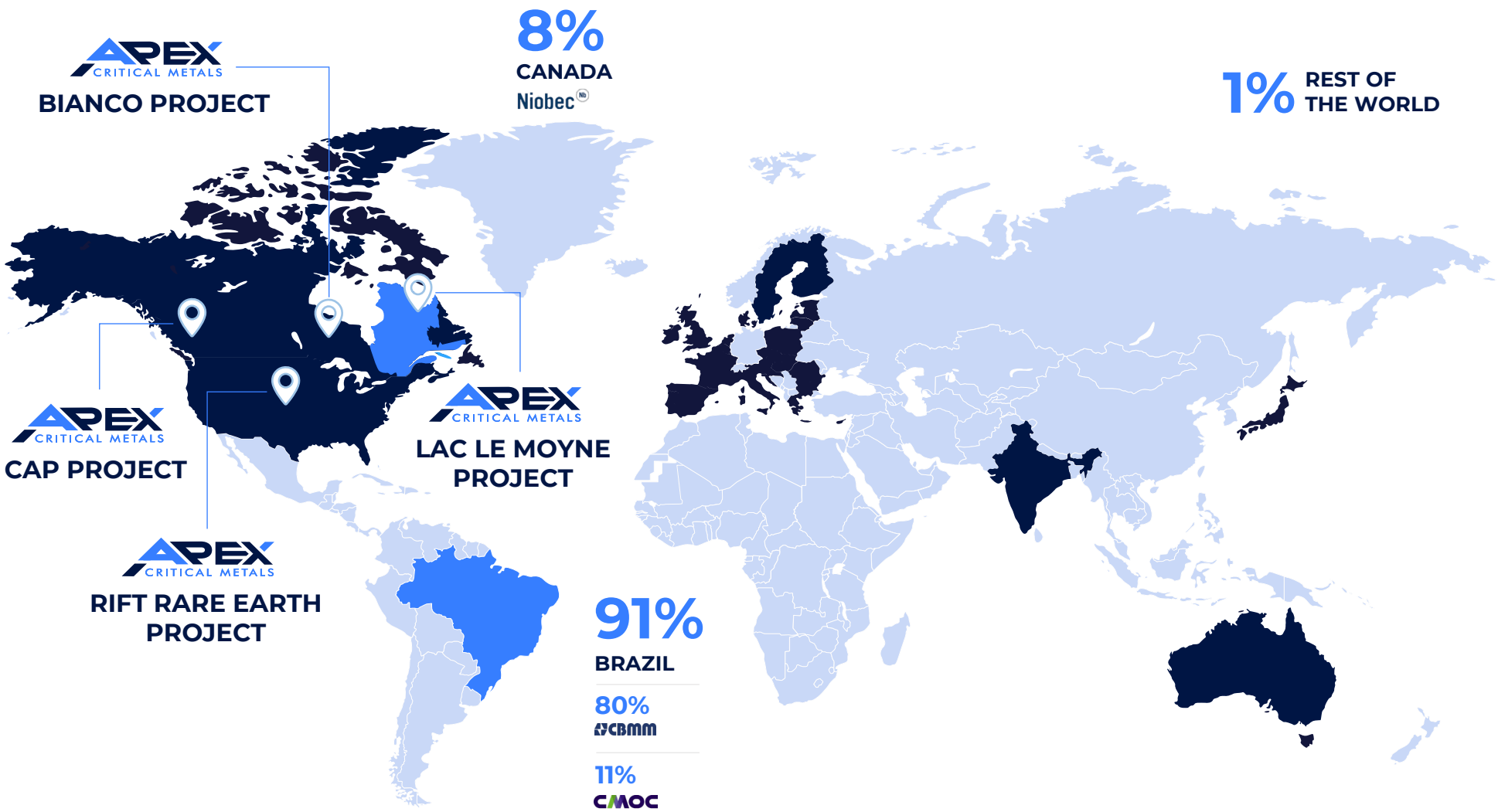
Disconnect of Supply & Demand

Supply

- Concentrated in one country (Brazil)
- Supply risk

Demand

- Driven by North America, Europe, Australia
- Listed as critical mineral in high-growth countries



Supply

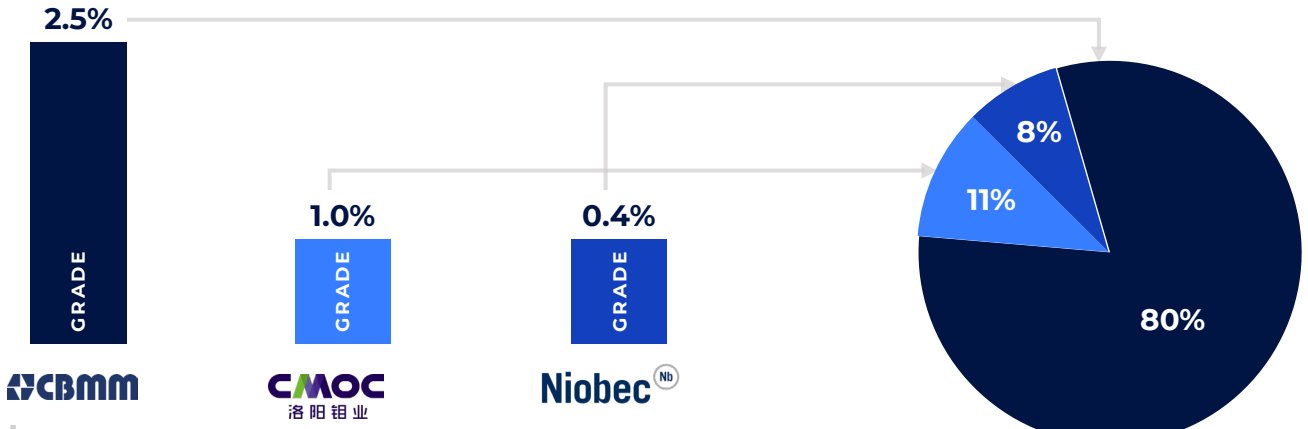
Demand

Critical Minerals Supply

- NioCorp secured $10M DoD funding for the development of a Mine-to-Master Alloy Scandium Supply Chain.Critical to both the EU & United States due to essential roles & limited supply.
- China processes nearly 90% of the world's rare earth elements.
- Nearly 91% of Niobium is produced in Brazil.
- Niobec sold to Magris Resources for $500 million in 2015.

Global Niobium Supply

Key Producers and Their Grades



Global supply limited to 3 companies, CBMM (80%), CMOC (11%) and Niobec (8%).

GLOBAL SUPPLY BY PRODUCER

EU Critical Mineral Rankings - 2023	
Supply Risk	
1	HREE
2	**Niobium**
3	Magnesium
4	HREE Terbium
5	Phosphate Rock
6	Titanium Metal
7	PGM Ruthenium
8	HREE Lutetium
9	LREE Cerium
10	Silicon Metal

US Critical Mineral List – 2022 review	
Supply Risk	
1	Gallium
2	**Niobium**
3	Cobalt
4	Neodymium
5	Ruthenium
6	Rhodium
7	Dysprosium
8	Aluminium
9	Fluorspar
10	Platinum

Project

Rift Rare Earth Project

Overview

The **Rift REE Project** is a globally significant rare earth element project located in southeastern Nebraska, USA, within the highly prospective **Elk Creek Carbonatite** near the village of Elk Creek. With a diameter of 6–8 km, it ranks among the largest carbonatite bodies in the world. The project is positioned within a Tier-1 jurisdiction, offering excellent infrastructure and geopolitical stability.

Two target areas (East Zone and West Zone) include **multiple historical drill holes that are well-mineralized in REE's**.

Location & Geology

Region: Southeastern Nebraska, ~100 km from Lincoln.

Geology: Rare carbonatite complex emplaced ~560-570 million years ago.

Host Rocks: Carbonatite intruding Proterozoic gneiss, overlain by ~200 m of sediment.

Mineralogy:

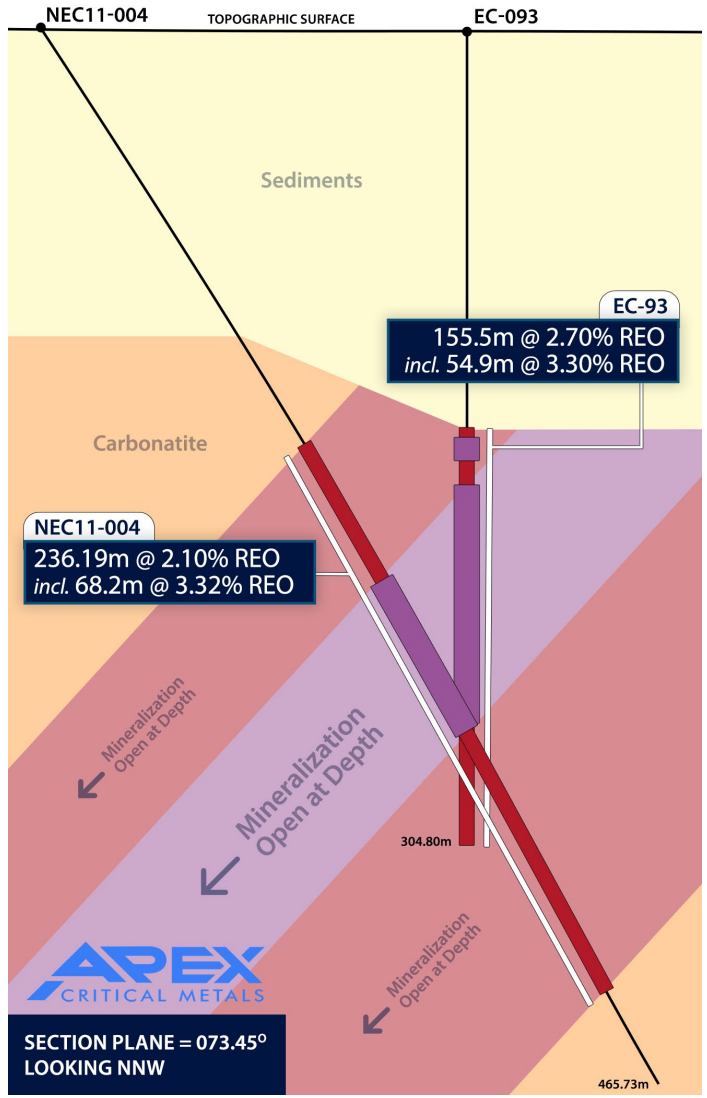
- **Niobium:** Hosted in magnetite beforsite.
- **REEs:** Hosted in barite beforsite (including bastnäsite, parisite, synchysite, monazite).

Private land ownership facilitates **streamlined permitting path**.

Rift Rare Earth Project

Elk Creek Carbonatite Historical Exploration

- Over **106 historical drill holes** completed (1970s–1980s) by Molycorp, Cominco, and the State of Nebraska
- Historical niobium resource estimate (Molycorp):
  - **39.4 million tons at 0.82% Nb_2O_5** (open in multiple directions)
- REE mineralization identified but underexplored, with assays limited to light REEs (La, Ce, Nd)
- Standout historical REE intercepts:
  - **155.5 m of 2.70% REO**, Including **54.9 m at 3.30% REO** (EC-93).
  - **236.2 m of 2.10% REO**, including **68.2 m of 3.32% REO** (NEC11-004).
- **Niocorp Developments Ltd.** (NASDAQ: NB, Market Capitalization of USD$605M as of September 25, 2025)
- Advancing the Elk Creek Critical Minerals Project, with 2022 feasibility study:
  - **31.7 Mt Proven & Probable Reserves @ 0.81% Nb_2O_5***
  - Represents one of the largest undeveloped niobium deposits outside Brazil.
- Outside of NioCorp's core deposit, much of the complex remains **underexplored for REEs and critical metals**, leaving significant discovery potential.



*https://www.niocorp.com/wp-content/uploads/Elk_Creek_Mineral_Resource_and_Reserve.pdf

The historical resource estimates and drill results referenced herein have not been verified as current under NI 43-101 and should not be relied upon. They are presented for historical context only and do not demonstrate current economic viability.

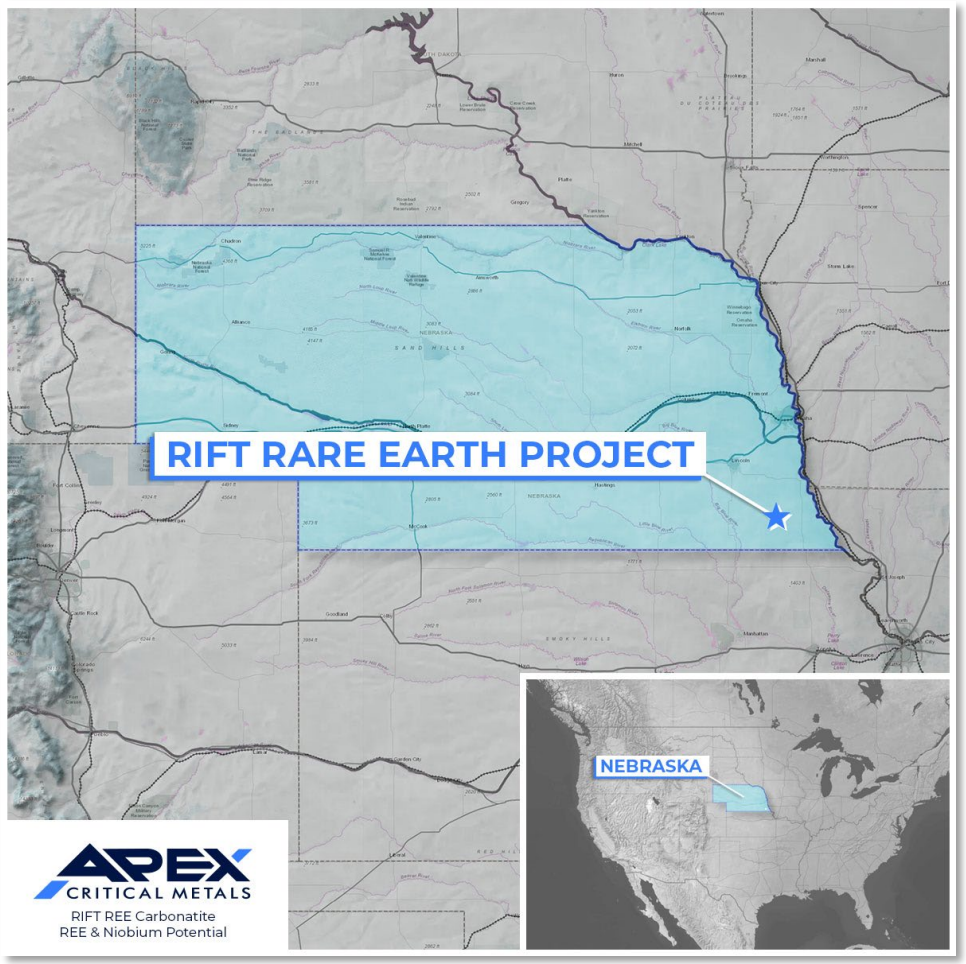
Rift Rare Earth Project

Exploration Potential

- Multiple REE-rich zones are known to flank NioCorp's 'Elk Creek Critical Minerals Project.
- Historical results underestimate true REE potential as analysis by Molycorp was typically completed on partial drilled intercepts, with analysis for only 3 (Ln, Ce, Nd) of the 15 REE's.
- Step-out drilling (e.g., NEC11-004) validated continuity of mineralization and hinted at a **high-grade REE core.**

Strategic Opportunity

- **Modern tools advantage:** Re-logging and re-analysis of historical Molycorp core with today's methods could substantially **expand and upgrade REE datasets**.
- Located in Nebraska with private land ownership, offering a **streamlined permitting path** relative to many global REE projects.
- Apex is actively compiling historical data and advancing towards inaugural drilling in Q4 2025 to confirm and expand upon known REE mineralization.



Project

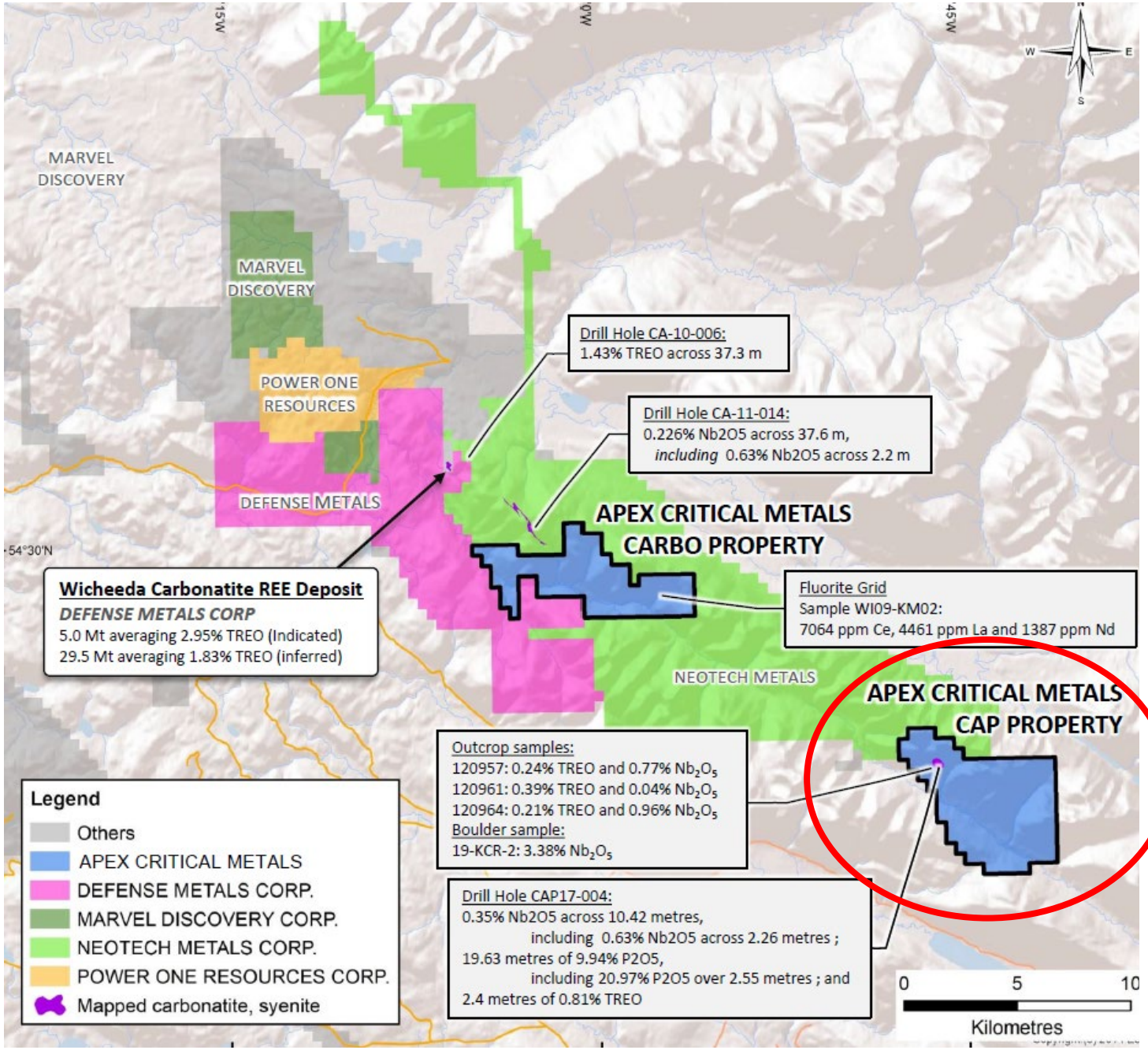
CAP Project

Location

- 85 km Northeast of **Prince George, BC.**
- Accessible year round, roughly **25 km²** in size
- **Strategic location** near existing deposits
- Elevated REE's also identified

Taseko's Aley Nb Deposit (TSX: TKO - $1.3B MC)

- Located in Northern British Columbia, approximately **250 km northwest** of the CAP property.
- Resource:
  - **285.8 million tonnes** (measured + indicated) at **0.37% Nb_2O_5.**
  - **144 million tonnes** (inferred) at **0.32% Nb_2O_5** with a **0.2% cut-off grade.**



* The technical content has been reviewed and approved by Nathan Schmidt, P. Geo., a Qualified Person under NI 43-101 on standards of disclosure for mineral projects

Exploration

2025 Summer Program

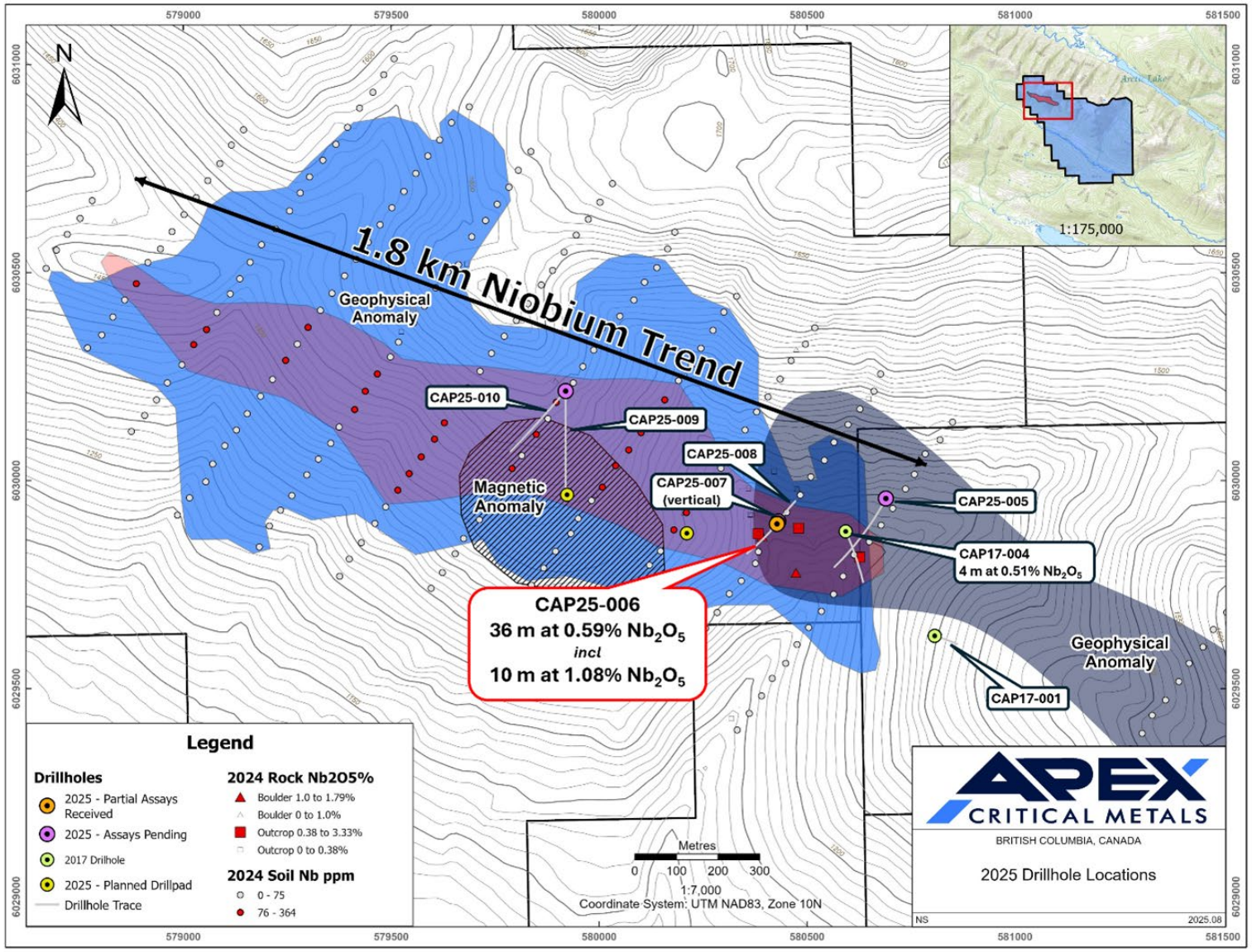
The fully funded 2025 exploration program, originally planned for 1,500 metres of diamond drilling, was expanded to Six (6) drillholes totaling 1,763 m. The project is permitted under a five-year Multi-Year Area-Based (MYAB) permit.

Drilling initially focused on the highest-priority targets identified from the 2024 surface exploration program (See News Release Dated November 12, 2024):, which included:

- 3.33% Nb_2O_5 returned from carbonatite outcrop sample
- Boulder samples of 1.45% and 1.79% Nb_2O_5
- Niobium and REE in soil anomalies extending over a 1.8 km trend with peak value of 1.21% total rare earth oxides (TREO)

Planned Drill Targets for the 2025 Campaign:

- CAP25-005: Step-out targeting down-dip extension of CAP17-004 historical intercept (0.51% Nb2O5 over 4m)
- CAP25-006: Testing depth extent of mineralized outcrop that returned 3.33% Nb2O5 from grab sample collected in 2024
- Additional targets have been designed to test the mineralized extent of niobium/REE soil and coincident radiometric anomalies samples.



Map showing approximate location of 2025 drillholes completed to date relative to 2024 surface samples and historical drillholes.

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Exploration

2025 Summer Program

Preliminary Result Highlights

- CAP25-006 – Strong niobium mineralization starting at 33.5 m downhole with **36 m at 0.59% Nb_2O_5**, including a higher-grade zone of **10 m averaging 1.08% Nb_2O_5**. (33.5m to 43.5 m), (red box).
- CAP25-006 – Abundant pyrochlore observed between 38 and 41 m, a ~3 m section within the broader interval that assayed 1.08% Nb_2O_5 over 10 m.
- Significant niobium discovery in drillhole at the Cap Carbonatite starting from only 33.5 m downhole.
- Mineralization remains open in all directions.
- Assays pending for remaining 1,691 m drilled to date from six (6) drillholes.
- Drill Program extended to test additional targets given the early program successes.

CAP25-006

CAP25-006

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CAP Project Mineralogy

Pyrochlore

- Niobium deposits need coarse grained pyrochlore for better recoveries
- Pyrochlore through an aluminothermic reaction is converted to ferro-niobium (FeNb), which is >90% of the niobium market

Niobium Demand

FERRO-NIOBIUM

NIOBIUM OXIDE

Project

Lac Le Moyne Project

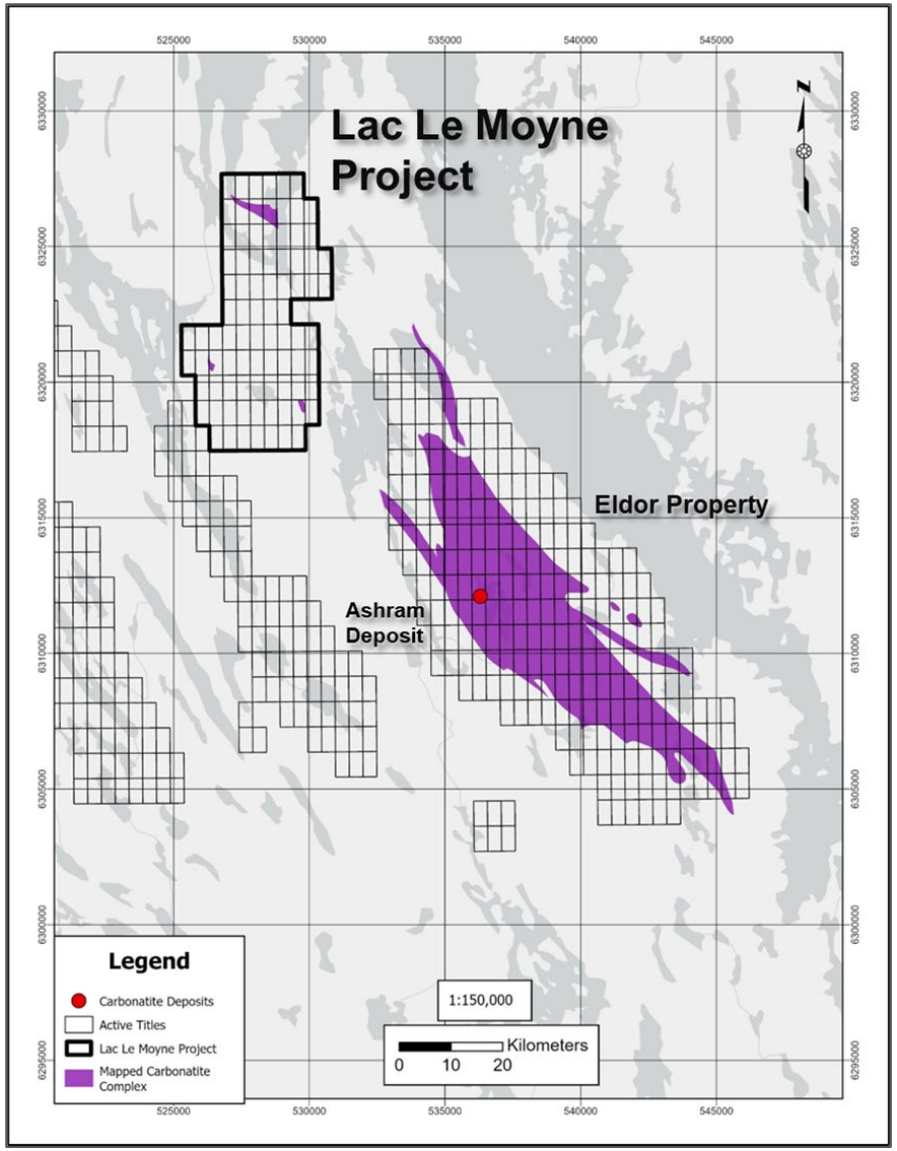
Location

- Located in northeastern Quebec near the community of Kuujjuaq.
- **4,025-hectare property** situated several kilometers to the northwest of Commerce Resources Corp.'s Eldor Carbonatite Complex.
- Government mapping identified **several exposures of carbonatite**.

Historical Results

The Project has little documented historical exploration and no known exploration specifically for carbonatite-related mineralization. **Multiple carbonatite outcrops** were previously identified by government geologists conducting regional mapping programs throughout the Labrador Trough during the late 1970's.

To the south of the Project is the Ashram Rare Earth and Fluorspar Deposit, held by Commerce Resources Corp. on its Eldor Property, with a mineral resource of **73.2 Mt at 1.89% rare earth oxide ("REO") and 6.6% CaF2 indicated, and 131.1 Mt at 1.91% REO and 4.0% CaF2 inferred** (Commerce, 2024). Additionally, recent exploration at Commerce's Mallard Prospect, located proximal to the Ashram Deposit, returned a drill intercept of **122.5 m of 0.62% Nb2O5** (Commerce, 2024).



* The technical content has been reviewed and approved by Darren L. Smith, P. Geo., a Qualified Person under NI 43-101 on standards of disclosure for mineral projects

Milestones

12-month Plan:

Q3 2024
- Surface Sampling and Mapping
- Preparation For Drilling

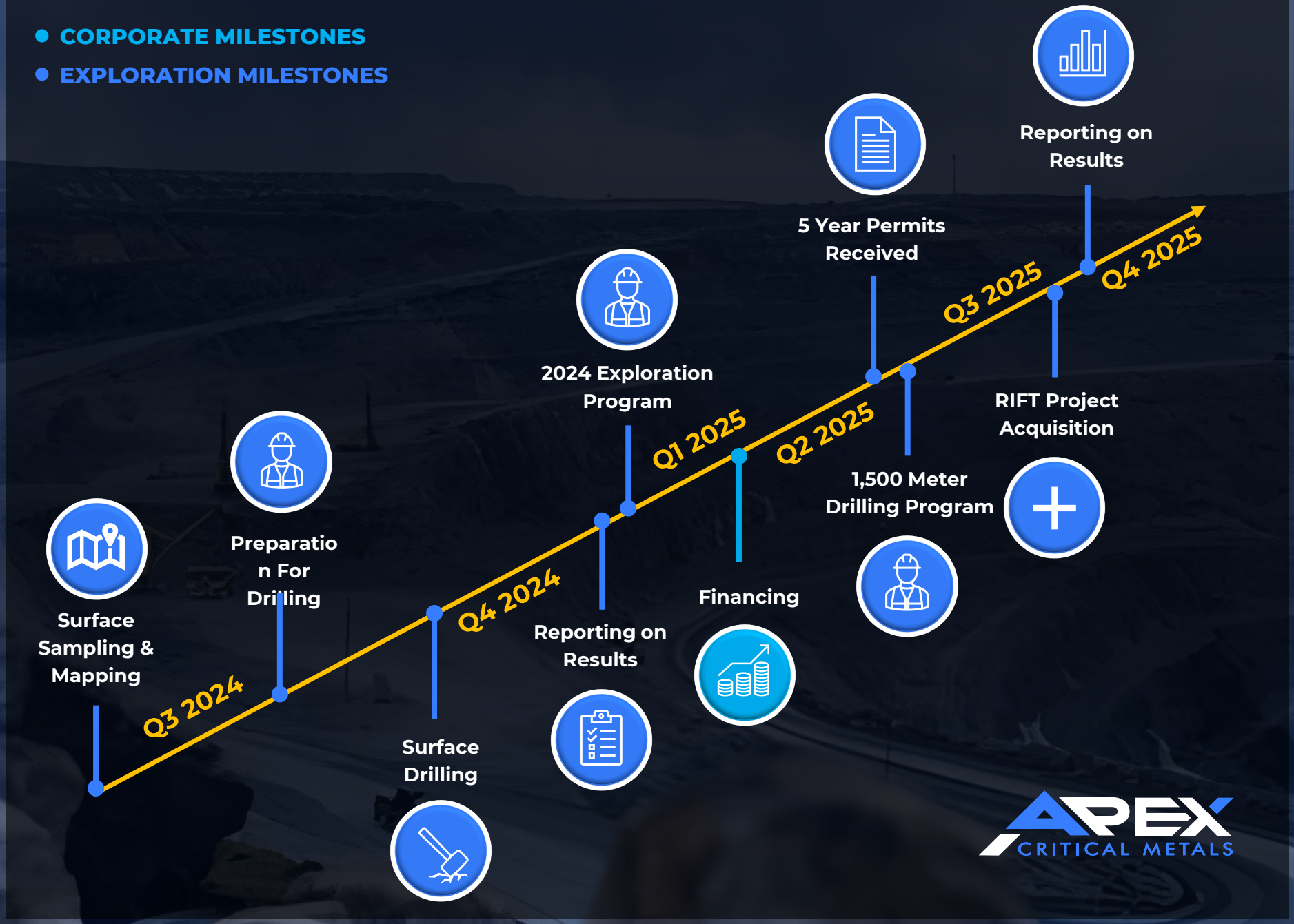
Q4 2024
- Surface Drilling
- Reporting on Results
- 2024 Exploration Program

Q1 2025
- Financing

Q2 2025
- 5 Year Permits Received

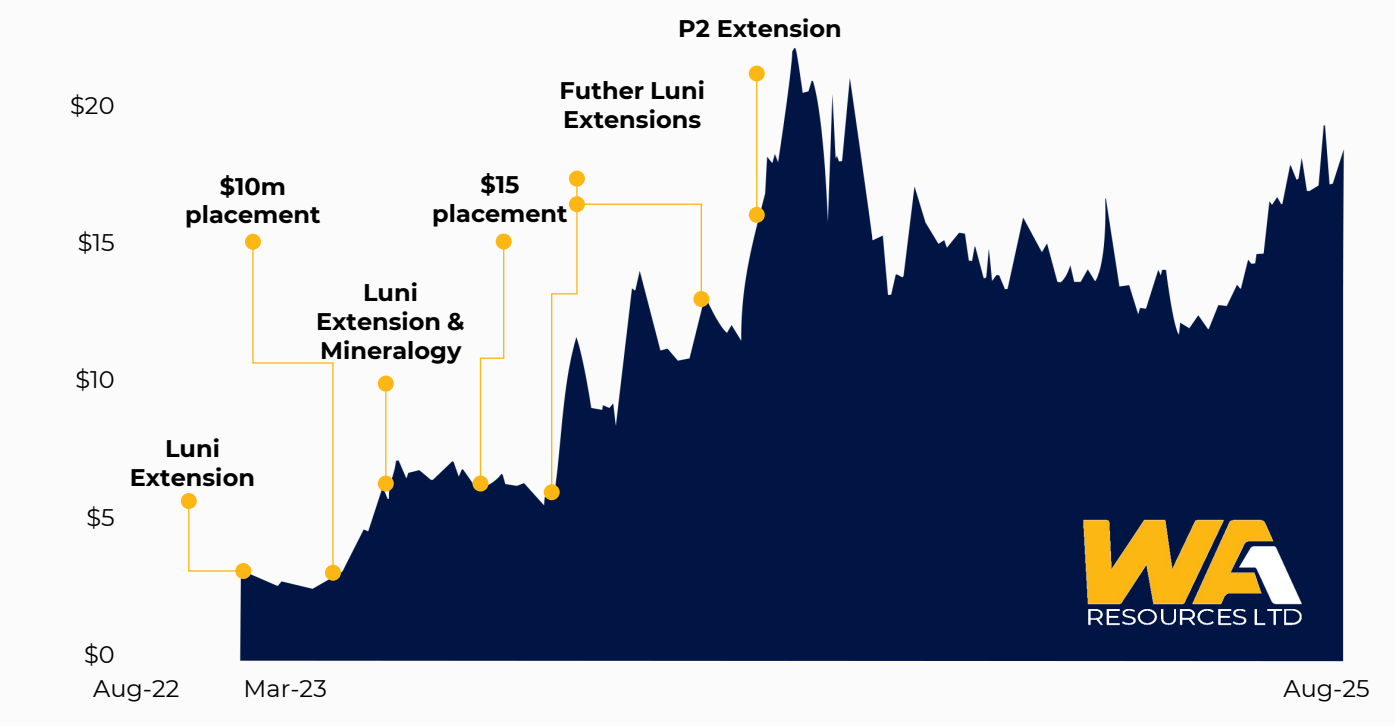
Q3 2025
- 1,500 Meter Drilling Program

Q4 2025
- Reporting on Results



Case Study

WA1 Resources (ASX:WA1)



ASX: WA1 HISTORICAL SHARE PRICE PERFORMANCE AND SIGNIFICANT MILESTONES[1]

- First drill hole discovers the P2 carbonatite in October 2022.
- Luni carbonatite discovered shortly after.
- $10M financing to further explore the Luni discovery.
- Luni target extended in Q2 2023.
- $10M and $15M financings progressed the extension of the Luni & P2 carbonatites targets.
- Initial Mineral Resource estimate of 200 Mt @ 1.0% Nb2O5

*Management cautions that comparisons to other companies or projects (i.e., WA1 Resources) are provided for illustrative purposes only and are not necessarily indicative of the mineralization or economic potential of the Company's projects.

Key Takeaways

Critical Mineral & Supply Risk

Global Production of REE's is dominated by China, 89%, and Niobium is dominated by Brazil, 91%.

CAP Project

Emerging Niobium Discovery in BC, Canada with 2025 drilling returning 36 m at 0.59% Nb_2O_5, including a higher-grade zone of 10 m averaging 1.08% Nb_2O_5

Rift Project

Globally significant rare element (REE's, Nb) carbonatite complex with excellent historical results, 236.2 m at 2.10 % TREO, including 68.18 m @ 3.32 % TREO

Leadership

Team with Proven Track Record in Critical Minerals, M&A and Capital Markets

Contact Us

1450-789 West Pender St, V6C1H2,
Vancouver BC, Canada

info@apexcriticalmetals.com

CSE: APXC
OTC.QX: APXCF
FRANKFURT: KL9 WKN: A40CCQ
ISIN: CA03753D1042

Advancing high-demand, critical mineral projects in North America.